

IN WITNESS OF WHICH the Parties have caused this Agreement to be executed by their duly authorized representatives as of the date first written above.

**CANWEST GLOBAL
COMMUNICATIONS CORP.**

By: _____

Name:

Title:

By: _____

Name:

Title:

CANWEST MEDIA INC.

By: _____

Name:

Title:

By: _____

Name:

Title:

**CANWEST TELEVISION GP INC. for and
on behalf of CANWEST TELEVISION
LIMITED PARTNERSHIP**

By: _____

Name:

Title:

By: _____

Name:

Title:

SHAW COMMUNICATIONS INC.

By: *Rhonda Bashnick*

Name: Rhonda Bashnick

Title: Vice President, Finance

By: *Peter A. Johnson*


Name: Peter A. Johnson

Title: Vice President, Law




IN WITNESS OF WHICH the Parties have caused this Agreement to be executed by their duly authorized representatives as of the date first written above.

CANWEST GLOBAL COMMUNICATIONS CORP.

By: 
Name: RICHARD WEISICK
Title: V.P. & GENERAL COUNSEL


By: _____
Name:
Title:

CANWEST MEDIA INC.

By: 
Name: RICHARD WEISICK
Title: V.P. & GENERAL COUNSEL

By: _____
Name:
Title:

CANWEST TELEVISION GP INC. for and on behalf of CANWEST TELEVISION LIMITED PARTNERSHIP

By: 
Name: RICHARD WEISICK
Title: V.P. & GENERAL COUNSEL

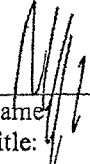
By: _____
Name:
Title:

SHAW COMMUNICATIONS INC.

By: _____
Name:
Title:

By: _____
Name:
Title:

7509014 CANADA INC.

By:  _____
Name: Richard H. Heipsieck
Title: Secretary

By: _____
Name:
Title:

7316712 CANADA INC.

By: _____
Name:
Title:

By: _____
Name:
Title:

FTI CONSULTING CANADA INC., in its
capacity as court-appointed Monitor of the CMI
Entities and not in its personal capacity

By: _____
Name:
Title:

By: _____
Name:
Title:

7509014 CANADA INC.

By: _____
Name:
Title:
By: _____
Name:
Title:

7316712 CANADA INC.



By: *Rhonda Bashnick*
Name: Rhonda Bashnick
Title: Vice President, Finance
By: *Peter A. Johnson*
Name: Peter A. Johnson
Title: Vice President, Law

FTI CONSULTING CANADA INC., in its capacity as court-appointed Monitor of the CMI Entities and not in its personal capacity

By: _____
Name:
Title:
By: _____
Name:
Title:

7509014 CANADA INC.

By: _____

Name:

Title:

By: _____

Name:

Title:

7316712 CANADA INC.

By: _____

Name:

Title:

By: _____

Name:

Title:

FTI CONSULTING CANADA INC., in its capacity as court-appointed Monitor of the CMI Entities and not in its personal capacity

By: _____

Name: *Gregory P. Westgate*

Title: *Senior Managing Director*

By: _____

Name:

Title:

SCHEDULE 2.1

Non-Continuing Management Employees

There are no additional employees in addition to the April 28 Severance Schedule Employees.

SCHEDULE 2.2

Non-Continuing Material Agreements

Delivered separately.

SCHEDULE 5.1

FORM OF PIF SCHEDULE

1. Closing Costs referred to in Section 5.1:

- a) the relevant government entities in respect of the amounts referred to in sections 6(3), 6(5) and 6(6) of the CCAA - \$●
- b) Osler, Hoskin & Harcourt LLP as primary legal counsel to the CMI Entities in respect of professional fees and disbursements incurred and unpaid for the period to and including the Plan Implementation Date - \$●
- c) other legal counsel and professional advisors (to be listed in a schedule to be provided to New Canwest and the Plan Sponsor by the CMI Entities prior to Plan Implementation Date) in respect of professional fees and disbursements incurred and unpaid for the period to and including the Plan Implementation Date - \$●
- d) PricewaterhouseCoopers Canada LLP in respect of professional fees and disbursements incurred and unpaid for the period to and including the Plan Implementation Date - \$●
- e) KPMG LLP in respect of professional fees and disbursements incurred and unpaid for the period to and including the Plan Implementation Date - \$●
- f) the Monitor in respect of professional fees and disbursements incurred and unpaid for the period to and including the Plan Implementation Date - \$●
- g) Stikeman Elliott LLP as legal counsel to the Monitor in respect of professional fees and disbursements incurred and unpaid for the period to and including the Plan Implementation Date - \$●
- h) Goodmans LLP as legal counsel to the Ad Hoc Committee in respect of professional fees and disbursements incurred and unpaid for the period to and including the Plan Implementation Date - \$●
- i) Ogilvy Renault LLP as legal counsel to the Special Committee in respect of professional fees and disbursements incurred and unpaid for the period to and including the Plan Implementation Date - \$●
- j) Lenczner Slaght Royce Smith Griffin, LLP as legal counsel to the Directors and Officers in respect of professional fees and disbursements incurred and unpaid for the period to and including the Plan Implementation Date - \$●
- k) Cavalluzzo Hayes Shilton McIntyre & Cornish LLP as Retiree Representative Counsel in respect of professional fees and disbursements incurred and unpaid for the period to and including the Plan Implementation Date - \$●

- l) Stonecrest Capital Inc. as the Chief Restructuring Advisor in respect of all payments due and unpaid under the Stonecrest Engagement Letter - \$●
- m) Genuity Capital Markets in respect of all payments due and unpaid under the Genuity Engagement Letter - \$●
- n) RBC in respect of all payments due and unpaid under the RBC Engagement Letter - \$●
- o) Houlihan Lokey in respect of all payments due and unpaid under the Houlihan Engagement Letter - \$●
- p) The Bank of New York Mellon, in its capacity as trustee under the Indenture in respect of all fees payable and unpaid to the trustee under the Indenture - \$●
- q) the KERP Participants the amounts payable under the KERP - \$●
- r) The Bank of Nova Scotia in respect of potential liabilities under the existing cash management system arising from or under the cash management facility for the provision of cash management services to the CMI Entities - \$●
- s) CIT Business Credit Canada Inc. in respect of any amounts or obligations outstanding under the CIT Facility - \$●
- t) the amounts payable to those employees identified on the April 28 Severance Schedule in respect of the termination and severance obligations set forth on the April 28 Severance Schedule together with the accrued and unpaid wages, salary and vacation pay - \$●
- u) the Fireworks Trustee in Bankruptcy in respect of professional fees and disbursements incurred and unpaid for the period to and including the Plan Implementation Date - \$●
- v) the Transfer Agent in respect of its fees, costs and disbursements incurred to effect the issuance and subsequent cancellation of the Canwest New Preferred Shares as contemplated by the Plan - \$●
- w) to the Directors any accrued and unpaid director compensation - \$●
- x) Shaw in respect of the expense reimbursement obligation pursuant to Section 9.2 of the Subscription Agreement - \$●

2. Post-Emergence Costs

- Account 1: Post-Filing Claims referred to in Section 5.5 of this Agreement, including those set out in Appendix “●” - \$●
- Account 2: Replacement Administrator for the CH Plan referred to in Section 5.6 of this Agreement - \$●
- Account 3: Legal counsel to the Directors and Officers referred to in Section 5.7 of this Agreement - \$●
- Account 4: Legal counsel and professional advisors (to be listed in a schedule to be provided to New Canwest and the Plan Sponsor by the CMI Entities prior to Plan Implementation Date) referred to in Section 5.8 of this Agreement - \$●
- Account 5: The Monitor, its legal counsel and any other advisors retained by the Monitor referred to in Section 5.9 of this Agreement - \$●
-
- Account 6: Post-Filing D&O Insured Claims, if any, referred to in Section 5.10 of this Agreement - \$●

AMENDING AGREEMENT

THIS AMENDING AGREEMENT made as of the 27th day of September, 2010

BETWEEN

Canwest Global Communications Corp.

- and -

Canwest Media Inc.

- and -

Canwest Television GP Inc. for and on behalf of Canwest Television Limited Partnership

- and -

Shaw Communications Inc.

- and -

7509014 Canada Inc.

- and -

7316712 Canada Inc.

- and -

FTI Consulting Canada Inc., in its capacity as Monitor of the CMI Entities and not in its personal capacity

RECITALS:

- A. The Parties hereto entered into a plan emergence agreement made as of June 25, 2010 (the "**Plan Emergence Agreement**").
- B. The Parties have agreed to amend certain terms and conditions in the Plan Emergence Agreement as set out herein.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

- 1. Unless otherwise defined in this Amending Agreement, capitalized terms have the meaning ascribed thereto in the Plan Emergence Agreement.
- 2. Section 3.2 of the Plan Emergence Agreement shall be deleted in its entirety and replaced with the following:

On or before the day that is one (1) Business Day prior to the Plan Implementation Date, all "cash sweeps" under the CIT Facility and the CIT Credit Agreement shall cease to be effective as of the close of business on such date pursuant to arrangements satisfactory to CIBC Asset-Based Lending (formerly CIT Business Credit Canada Inc.) ("CIT"). Claims of CIT outstanding on the Plan Implementation Date under the CIT Credit Agreement and the CIT Facility shall be provided for in the PIF Schedule (as hereinafter defined) and paid in accordance with Article 5 of this Agreement.

3. Section 4.2 of the Plan Emergence Agreement shall be amended by deleting the first paragraph thereof and replacing it with the following:

The Monitor shall determine and pay, on behalf the CMI Entities, any unpaid Unaffected Claims (other than those claims described in subparagraphs (h), (i), (n) and (o) of the definition of Unaffected Claims under the Plan) outstanding after the Plan Implementation Date in accordance with Article 5 of this Agreement.

4. Section 5.7 of the Plan Emergence Agreement shall be amended by deleting paragraphs b) and c) and replacing them with the following:

- b) determining any Post-Filing D&O Insured Claims and addressing any matters of insurance coverage and related issues;
- c) providing assistance with any issues regarding the Directors and Officers that may arise after the Plan Implementation Date relating to the wind-up, bankruptcies, dissolution or liquidation of the Remaining Canwest Entities and issues regarding indemnification, insurance and other matters in respect of any Directors and Officers who remain in office after the Plan Implementation Date as provided for in section 4.2(b) hereof; and
- d) asserting the marker claim by the Directors and Officers against Canwest if such a claim arises prior to the Plan Implementation Date and is derivative to a claim by a third party against the Directors and Officers for which the Directors and Officers are entitled to be indemnified by Canwest and any associated defence costs incurred by the Directors and Officers regarding such claim to the extent such defence costs are not funded by insurers; provided that none of the funds in the Plan Implementation Fund shall be used to cover any fees, costs or disbursements incurred by the Directors and Officers in disputing or otherwise challenging the Monitor's determination of such marker claim as a Proven Distribution Claim or not.

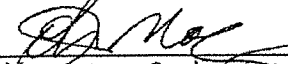
5. Section 5.8 of the Plan Emergence Agreement shall be amended by deleting the first paragraph thereof and replacing it with the following:

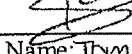
After the Plan Implementation Date, the Monitor shall from time to time, on behalf of the Remaining Canwest Entities: (a) pay from Account 4 referred to in Section 2 of the PIF Schedule to foreign legal counsel and professional advisors their professional advisory and legal fees and disbursements incurred for services provided by such counsel and advisors to the Remaining Canwest Entities and/or the Monitor in connection with the bankruptcy, liquidation or winding up or dissolution of any of the Remaining Canwest Entities (other than National Post Holdings and National Post) (such counsel and advisors to be listed and such fees and disbursements to be estimated in a schedule to be provided to the Monitor, New Canwest and the Plan Sponsor by the CMI Entities prior to Plan Implementation Date), provided, however, that payment of any fees or disbursements incurred by any such counsel or advisors in excess of the estimated amounts as listed in the schedule provided prior to the Plan Implementation Date shall be subject to the Monitor's consent acting reasonably; and (b) in accordance with the Order dated September 27, 2010, the Plan, the Plan Emergence Agreement and the Wind-up Strategy (as defined in the Order dated September 27, 2010) or otherwise with the consent of the Plan Sponsor, pay any intercompany or other obligations of and/or make capital contributions to the Remaining Canwest Entities from Account 4 referred to in Section 2 of the PIF Schedule which obligations or capital contributions the Monitor determines should be so paid or made in connection with the performance of its functions and fulfillment of its duties thereunder, including winding up of Canwest and the Canwest Subsidiaries. All payments contemplated under this paragraph are to be made by way of certified cheque, direction or wire transfer (in accordance with wire transfer instructions provided in writing by such Person to the Monitor).

6. This Amending Agreement shall be binding upon and enure to the benefit of the Parties hereto and each of their respective successors (including any successor by reason of amalgamation of any Party), permitted assigns, heirs and personal representatives. No Party may assign, delegate or otherwise transfer any of its rights, interests or obligations under this Amending Agreement without the prior written consent of the other Parties, which consent shall not be unreasonably withheld.
7. This Amending Agreement is a contract made under and shall be governed by and construed in accordance with, the laws of the Province of Ontario and the federal laws of Canada applicable in the Province of Ontario. Each Party submits to the jurisdiction of the courts of the Province of Ontario in any action or proceeding arising out of or relating to this Amending Agreement.
8. This Amending Agreement may be signed in counterparts, each of which, when taken together, shall be deemed an original. Execution of this Amending Agreement is effective if a signature is delivered by facsimile transmission or electronic (*e.g.*, pdf) transmission.

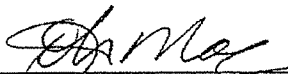
IN WITNESS OF WHICH the Parties have caused this Amending Agreement to be executed by their duly authorized representatives as of the date first written above.


**CANWEST GLOBAL
COMMUNICATIONS CORP.**

By: 
Name: John E. Haguire
Title: Chief Financial officer

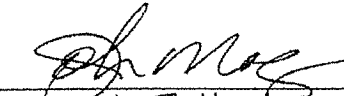
By: 
Name: Tom C. Strike
Title: President, Corporate Development & Strategy Implementation

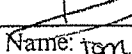
CANWEST MEDIA INC.

By: 
Name: John E. Haguire
Title: Chief Financial officer

By: 
Name: Tom C. Strike
Title: President, Corporate Development & Strategy Implementation

**CANWEST TELEVISION GP INC. for and
on behalf of CANWEST TELEVISION
LIMITED PARTNERSHIP**

By: 
Name: John E. Haguire
Title: Vice-President

By: 
Name: Tom C. Strike
Title: Vice-President

SHAW COMMUNICATIONS INC.

By: _____
Name:
Title:

By: _____
Name:
Title:

IN WITNESS OF WHICH the Parties have caused this Amending Agreement to be executed by their duly authorized representatives as of the date first written above.

**CANWEST GLOBAL
COMMUNICATIONS CORP.**

By: _____

Name:

Title:

By: _____

Name:

Title:

CANWEST MEDIA INC.

By: _____

Name:

Title:

By: _____

Name:

Title:

**CANWEST TELEVISION GP INC. for and
on behalf of CANWEST TELEVISION
LIMITED PARTNERSHIP**

By: _____

Name:

Title:

By: _____

Name:

Title:

SHAW COMMUNICATIONS INC.

By:  _____

Name:

Rhonda Bashnick
Vice President, Finance

Title:

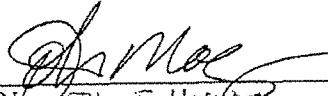
By:  _____

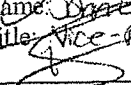
Name:

Peter Johnson
Vice President, Law

Title:

7509014 CANADA INC.

By: 
Name: Don E. Hayler
Title: Vice-President

By: 
Name: Tom C. Strike
Title: President

7316712 CANADA INC.

By: _____
Name:
Title:

By: _____
Name:
Title:

FTI CONSULTING CANADA INC., in its capacity as court-appointed Monitor of the CMI Entities and not in its personal capacity

By: _____
Name:
Title:

By: _____
Name:
Title:

7509014 CANADA INC.

By: _____

Name:

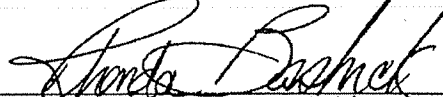
Title:

By: _____

Name:

Title:

7316712 CANADA INC.

By:  _____

Name: Rhonda Bashnick

Title: Vice President, Finance

By:  _____

Name: Peter Johnson

Title: Vice President, law

FTI CONSULTING CANADA INC., in its capacity as court-appointed Monitor of the CMI Entities and not in its personal capacity

By: _____

Name:

Title:

By: _____

Name:

Title:

7509014 CANADA INC.

By: _____
Name:
Title:

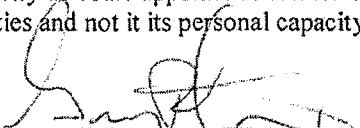
By: _____
Name:
Title:

7316712 CANADA INC.

By: _____
Name:
Title:

By: _____
Name:
Title:

FTI CONSULTING CANADA INC., in its capacity as court-appointed Monitor of the CMI Entities and not in its personal capacity

By:  _____
Name: Gregory P. Wathen
Title: Senior Managing Director

By: _____
Name:
Title:

2

APPENDIX "B"

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: X
: Chapter 15
CANWEST GLOBAL COMMUNICATIONS :
CORP., et al.¹ : Case No. 09 -15994
: Debtors in a Foreign Proceeding. : Jointly Administered
: X

ORDER CLOSING CHAPTER 15 CASES

Upon the motion (the "Motion"), dated June 9, 2011, of FTI Consulting Canada Inc., the court-appointed monitor ("Monitor") and foreign representative of Canwest Global Communications Corp. ("Canwest Global") and its affiliated above-captioned debtors and participants in proceedings (the "Canadian Proceedings") under Canada's *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA"), pending before the Ontario Superior Court of Justice (Commercial List) at Toronto, seeking entry of an order (the "Order") pursuant to sections 350(a) and 1517(d) of title 11 of the United States Code (the "Bankruptcy Code") closing these Chapter 15 cases; and due and proper notice of the Motion having been given by the Monitor to the CCAA Entities, the Office of the United States Trustee, the parties set forth on the Rule 1007 List and any parties that have requested notices in these Chapter 15 cases under Rule 2002 of the Federal Rules of Bankruptcy Procedure, which notice was adequate for all purposes such that no other or further notice thereof need be given; and any objections to the Motion that have not been withdrawn or resolved have been overruled;

¹ The debtors in these proceedings are: Canwest Global, Canwest Media Inc. ("CMI"), 4501063 Canada Inc. ("4501063"), Canwest Television GP Inc. ("Canwest Television"), and Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc. ("Canwest Broadcasting," and collectively with Canwest Global, CMI, 4501063, and Canwest Television, the "Debtors").

and all interested parties having had an opportunity to be heard; and after due deliberation and sufficient cause appearing therefore, it is hereby:

ORDERED, that the above-captioned Chapter 15 cases are hereby closed pursuant to sections 350(a) and 1517(d) of the Bankruptcy Code, without prejudice to the right of the Monitor or the Debtors to seek an order reopening the cases under section 350(b) of the Bankruptcy Code; and it is further

ORDERED, that this Court shall retain jurisdiction with respect to the enforcement, amendment or modification of this Order or requests for any additional relief in or related to these Chapter 15 cases.

Dated: ~~June~~ ^{July 5} [], 2011
New York, New York

STUART M. BERNSTEIN

Honorable Stuart M. Bernstein
United States Bankruptcy Judge

3

APPENDIX "C"

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, C. c-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF CANWEST GLOBAL COMMUNICATIONS CORP.
AND THE OTHER APPLICANTS LISTED ON SCHEDULE "A"

Applicants

AFFIDAVIT OF GREG WATSON
(sworn Septmeber 22, 2011)

I, Greg Watson, of the City of Toronto, in the Province of Ontario, MAKE
OATH AND SAY:

1. I am a Senior Managing Director of FTI Consulting Canada Inc. ("FTI") and, as such, I have knowledge of the matters to which I hereinafter depose.
2. Canwest Global Communications Corporation ("**Canwest Global**") and certain of its subsidiaries listed in Schedule "A" hereto (collectively the "**Applicants**") obtained protection from their creditors under the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the "**CCAA**"). The Initial Order also granted relief in respect of certain affiliated partnerships of the Applicants listed in Schedule "B" hereto (collectively, the "**Partnerships**", and together with the Applicants, the "**CMI Entities**") and appointed FTI as monitor (the "**Monitor**") of the CMI Entities. The proceedings commenced by the CMI Entities under the CCAA will be referred to herein as the "**CCAA Proceedings**".

3. This affidavit is made in support of a motion for, *inter alia*, the approval of the fees and disbursements of the Monitor for the period from March 12, 2011 to August 31, 2011.

4. Attached and marked collectively as **Exhibit "A"** to this affidavit are true copies of the accounts rendered by FTI to the CMI Entities for the period from March 12, 2011 to August 31, 2011, in the total amount of \$1,407,468.47 including Harmonized Sales Tax ("**HST**") in connection with the CCAA Proceedings, redacted for confidential information.

5. Attached hereto as **Exhibit "B"** is a schedule summarizing each invoice in Exhibit "A", including the fees, disbursements, Taxes, and total fees charged in each invoice.

6. Attached hereto as **Exhibit "C"** is a schedule summarizing the billing rates and total amounts billed with respect to each member of FTI that rendered services in the CCAA Proceedings.

7. To the best of my knowledge, the rates charged by FTI throughout the course of the CCAA Proceedings are comparable to the rates charged by other firms in the Toronto market for the provision of similar restructuring services.

8. The hours spent on this matter involved monitoring the CMI Entities and dealing with a number of CCAA issues (as more particularly described in the

Monitor's reports) and I believe that the total hours incurred by FTI were reasonable and appropriate in the circumstances.

9. Additional professional time will be required to complete the CCAA Proceedings.

10. FTI requests that the Court approve its accounts for services rendered and recorded from March 12, 2011 to August 31, 2011, for fees in the amount of \$1,237,970.50, expenses in the amount of \$7,576.81 and HST in the amount of \$161,921.16.

11. This Affidavit is sworn in support of a motion for, *inter alia*, the approval of the fees and disbursements of the Monitor and for no improper purpose.

SWORN BEFORE ME at the City of Toronto, in the Province of Ontario, on September 22, 2011.



Commissioner for Taking Affidavits



Greg Watson

**Michael David Smith, a
Commissioner etc., Province of Ontario,
while a student-at-law.
Expires April 12, 2013.**

Schedule "A"

The Applicants

1. Canwest Global Communications Corp.
2. Canwest Media Inc.
3. 30109, LLC
4. 4501063 Canada Inc.
5. 4501071 Canada Inc.
6. Canwest Finance Inc./Financiere Canwest Inc.
7. Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc.
8. Canwest International Communications Inc.
9. Canwest International Distribution Limited
10. Canwest International Management Inc.
11. Canwest Irish Holdings (Barbados) Inc.
12. Canwest MediaWorks Turkish Holdings (Netherlands) B.V.
13. Canwest MediaWorks (US) Holdings Corp.
14. Canwest Television GP Inc.
15. CGS Debenture Holding (Netherlands) B.V.
16. CGS International Holdings (Netherlands) B.V.
17. CGS NZ Radio Shareholding (Netherlands) B.V.
18. CGS Shareholding (Netherlands) B.V.
19. Fox Sports World Canada Holdco Inc.
20. Global Centre Inc.
21. MBS Productions Inc.
22. Multisound Publishers Ltd.
23. National Post Holdings Ltd.
24. Western Communications Inc.
25. Yellow Card Productions Inc.

Schedule "B"

Partnerships

1. Canwest Television Limited Partnership
2. Fox Sports World Canada Partnership
3. The National Post Company/La Publication National Post

A

THIS IS EXHIBIT "A"

referred to in the Affidavit of

GREG WATSON

Sworn September 22, 2011.



A Commissioner for Taking Affidavits

Michael David Smith, a
Commissioner etc., Province of Ontario,
while a student-at-law.
Expires April 12, 2013.

Michael David Smith, a
Commissioner etc., Province of Ontario,
while a student-at-law.
Expires April 12, 2013.



F T I
CONSULTING

Critical thinking at the critical time.™

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

CanWest Global Communications Corporation
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

March 31, 2011
FTI Invoice No. 29000046
FTI Job No. 012660.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$139,156.00
Expenses.....	<u>\$745.10</u>
Total Fees and Expenses.....	\$139,901.10
HST Registration No. 835718024RT0001	<u>\$18,187.14</u>
Total Amount Due this Period.....	\$158,088.24
Previous Balance Due.....	<u>\$42,356.22</u>
Total Amount Due.....	<u><u>\$200,444.46</u></u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Canada Inc.
Beneficiary account number: 476960861715



Invoice Summary

Critical thinking at the critical time.™

CanWest Global Communications Corporation
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

March 31, 2011
FTI Invoice No. 29000046
FTI Job No. 012660.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through March 31, 2011

Name	Title	Rate	Hours	Total
Gregory Watson	Senior Managing Director	\$830.00	54.0	\$44,820.00
Jeffrey Rosenberg	Managing Director	\$700.00	93.2	\$65,240.00
Jodi Porepa	Director	\$575.00	39.4	\$22,655.00
Peter Taylor	Senior Consultant	\$450.00	6.5	\$2,925.00
Rachel Gillespie	Senior Consultant	\$435.00	6.4	\$2,784.00
Ana Arevalo	Administrative Professional	\$110.00	1.2	\$132.00
Golnaz Haghiri	Administrative Professional	\$100.00	6.0	\$600.00
Total Hours and Fees			206.7	\$139,156.00
Out of Town Meeting Charges				\$745.10
Total Expenses				\$745.10
HST Registration No. 835718024RT0001				\$18,187.14
Invoice Total for Current Period				\$158,088.24

Professional	Standard		
	Hours	Rates	Amount
Gregory Watson	54.00	\$ 830	\$ 44,820.00
Jeffrey Rosenberg	93.20	700	65,240.00
Jodi Porepa	39.40	575	22,655.00
Brogan Taylor	6.50	450	2,925.00
Rachel Gillespie	6.40	435	2,784.00
Ana Arevalo	1.20	110	132.00
Golnaz Haghiri	6.00	100	600.00
Total Hours and Fees	206.70		\$ 139,156.00
Expenses			
Airfare			\$ -
Lodging			-
Meals – Incurred in Office			-
Meals – Out of Office			-
Taxi			-
Mileage			-
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services (advertising of CCAA process)			745.10
Miscellaneous Expenses			-
Total Expenses			\$ 745.10
Total Fees and Expenses			\$ 139,901.10
13% HST #835718024RT0001			\$ 18,187.14
TOTAL DUE AND PAYABLE UPON RECEIPT			\$ 158,088.24

CanWest Global Communications Corporation
 012660.0003 - March 31, 2011
 Invoice # 29000046

Date	TK#	Name	Hours	Amount	Hours	Amount	Narrative	Task Code
03/14/11	15014	Rachel Gillespie	0.50	\$ 217.50	0.50	\$ 217.50	Responding to creditor inquiries	1
03/14/11	15532	Jodi Porepa	3.50	\$ 2,012.50	3.50	\$ 2,012.50	Follow up with creditor inquiries. Finalize T4 details. Review [redacted] and [redacted]	1
03/14/11	15092	Jeffrey Rosenberg	1.60	\$ 1,120.00	1.60	\$ 1,120.00	Review of creditor queries and [redacted]	1
03/14/11	14798	Gregory Watson	4.00	\$ 3,320.00	4.00	\$ 3,320.00	Dealing with [redacted]. Review status of outstanding claims.	1
03/15/11	15014	Rachel Gillespie	0.50	\$ 217.50	0.50	\$ 217.50	Responding to creditor inquiries	1
03/15/11	15768	Golnaz Haghiri	3.00	\$ 300.00	3.00	\$ 300.00	Administrative duties. Sorting mail. Preparing payments pursuant to authorized disbursements.	1
03/15/11	15092	Jeffrey Rosenberg	1.20	\$ 840.00	1.20	\$ 840.00	Review of [redacted] and creditor matters.	1
03/15/11	14798	Gregory Watson	5.00	\$ 4,150.00	5.00	\$ 4,150.00	Review of [redacted] and creditor matters.	1
03/16/11	15273	Ana Arevalo	0.70	\$ 77.00	0.70	\$ 77.00	File administration.	1
03/16/11	15014	Rachel Gillespie	1.00	\$ 435.00	1.00	\$ 435.00	Responding to creditor inquiries	1
03/16/11	15532	Jodi Porepa	1.00	\$ 575.00	1.00	\$ 575.00	Drafted letter for [redacted] and sent out. Responded to creditor enquiries. Follow up with Oslers.	1
03/16/11	15092	Jeffrey Rosenberg	2.10	\$ 1,470.00	2.10	\$ 1,470.00	Review of Bradley motion material. Dealing with creditor enquiries. Review of invoices.	1
03/16/11	15120	Brogan Taylor	2.00	\$ 900.00	2.00	\$ 900.00	Review/file returned mailings. Deal with specific claimants regarding claims filed.	1
03/17/11	15273	Ana Arevalo	0.50	\$ 55.00	0.50	\$ 55.00	File administration.	1
03/17/11	15014	Rachel Gillespie	1.00	\$ 435.00	1.00	\$ 435.00	Responding to creditor inquiries	1
03/17/11	15092	Jeffrey Rosenberg	1.50	\$ 1,050.00	1.50	\$ 1,050.00	Dealing with Bradley materials. Dealing with creditor queries.	1
03/18/11	15014	Rachel Gillespie	0.80	\$ 348.00	0.80	\$ 348.00	Responding to creditor inquiries	1
03/18/11	15532	Jodi Porepa	0.50	\$ 287.50	0.50	\$ 287.50	Following up on CMI inquiries and responding to creditors.	1
03/18/11	15092	Jeffrey Rosenberg	1.10	\$ 770.00	1.10	\$ 770.00	Dealing with creditor queries and Bradley materials.	1
03/18/11	15120	Brogan Taylor	1.00	\$ 450.00	1.00	\$ 450.00	Check distribution details for various creditors. Check hotline phone number details online and call local hotline to make sure it is functioning. Email correspondence with team to clarify issues with hotline number.	1
03/21/11	15014	Rachel Gillespie	0.30	\$ 130.50	0.30	\$ 130.50	Responding to creditor inquiries	1
03/21/11	15532	Jodi Porepa	1.30	\$ 747.50	1.30	\$ 747.50	Follow up with creditor inquiries.	1
03/21/11	15092	Jeffrey Rosenberg	6.10	\$ 4,270.00	6.10	\$ 4,270.00	Review of supplementary factum. Dealing with creditor queries. Dealing with [redacted]	1
03/21/11	14798	Gregory Watson	5.50	\$ 4,565.00	5.50	\$ 4,565.00	Review of [redacted] and creditor matters.	1
03/22/11	15014	Rachel Gillespie	0.50	\$ 217.50	0.50	\$ 217.50	Responding to creditor inquiries	1
03/22/11	15532	Jodi Porepa	1.50	\$ 862.50	1.50	\$ 862.50	Reviewing information on CD. Internal FTI update.	1
03/22/11	15092	Jeffrey Rosenberg	10.20	\$ 7,140.00	10.20	\$ 7,140.00	Review of correspondence. Review of information for Plan Sponsor. Dealing with creditor queries. Dealing with [redacted] issues.	1
03/22/11	15120	Brogan Taylor	2.00	\$ 900.00	2.00	\$ 900.00	Check claim register for various company names to ensure they have a claim against the CMI/CTLP entities.	1
03/22/11	14798	Gregory Watson	5.00	\$ 4,150.00	5.00	\$ 4,150.00	Review of [redacted] and creditor matters.	1
03/23/11	15532	Jodi Porepa	4.30	\$ 2,472.50	4.30	\$ 2,472.50	Responding to creditor inquiries. Review of CD documents.	1
03/23/11	15092	Jeffrey Rosenberg	10.00	\$ 7,000.00	10.00	\$ 7,000.00	Dealing with creditor queries. Follow up on outstanding claims. Dealing with [redacted]. Review of correspondence.	1
03/23/11	14798	Gregory Watson	6.00	\$ 4,980.00	6.00	\$ 4,980.00	Review of [redacted] and creditor matters.	1

03/24/11	15014	Rachel Gillespie	1.50	\$	652.50	1.50	\$	652.50	Responding to creditor inquiries	1
03/24/11	15532	Jodi Porepa	5.00	\$	2,875.00	5.00	\$	2,875.00	Reviewing documents on CD per Sponsor request.	1
03/24/11	15092	Jeffrey Rosenberg	10.40	\$	7,280.00	10.40	\$	7,280.00	Dealing with [REDACTED] s. Follow up on claims. Review of disbursements. Review creditor queries.	1
03/24/11	14798	Gregory Watson	6.00	\$	4,980.00	6.00	\$	4,980.00	Dealing with [REDACTED] s. Review status of outstanding claims.	1
03/25/11	15532	Jodi Porepa	3.50	\$	2,012.50	3.50	\$	2,012.50	Review CD. Internal FTI updates. Conference call with DMackenzie and J.Lorito regarding [REDACTED]	1
03/25/11	15092	Jeffrey Rosenberg	8.30	\$	5,810.00	8.30	\$	5,810.00	Work on [REDACTED] ies. Review of invoices for payment; creditor queries.	1
03/25/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	Dealing with [REDACTED] rs. Review status of outstanding claims.	1
03/27/11	15532	Jodi Porepa	2.00	\$	1,150.00	2.00	\$	1,150.00	Reviewing [REDACTED] s.	1
03/28/11	15014	Rachel Gillespie	0.30	\$	130.50	0.30	\$	130.50	Responding to creditor inquiries	1
03/28/11	15532	Jodi Porepa	3.50	\$	2,012.50	3.50	\$	2,012.50	Complete review of documents and coordinate sending of cd. Begin review of additional documents. Respond to creditor inquiries.	1
03/28/11	15092	Jeffrey Rosenberg	9.30	\$	6,510.00	9.30	\$	6,510.00	Respond to creditor queries. Review of information for Plan Sponsor. Work with respect to [REDACTED] s.	1
03/28/11	14798	Gregory Watson	4.50	\$	3,735.00	4.50	\$	3,735.00	Review and follow up on [REDACTED]	1
03/29/11	15532	Jodi Porepa	3.40	\$	1,955.00	3.40	\$	1,955.00	Review of additional documents.	1
03/29/11	15092	Jeffrey Rosenberg	10.40	\$	7,280.00	10.40	\$	7,280.00	Respond to creditor queries. Review of [REDACTED] s. Review of Shapco materials.	1
03/29/11	14798	Gregory Watson	5.00	\$	4,150.00	5.00	\$	4,150.00	Review and follow up on [REDACTED] s. Review of Shapco items outstanding.	1
03/30/11	15532	Jodi Porepa	3.90	\$	2,242.50	3.90	\$	2,242.50	Meeting with [REDACTED] Work after meeting to prepare documentation for settlement of claims.	1
03/30/11	15092	Jeffrey Rosenberg	12.30	\$	8,610.00	12.30	\$	8,610.00	Work on [REDACTED] Review of invoices and correspondence. Approve disbursements. Review of Shapco materials.	1
03/30/11	15120	Brogan Taylor	1.50	\$	675.00	1.50	\$	675.00	Consolidate claims from individuals into one excel file and populate category of claim to help identify nature of claim amounts.	1
03/30/11	14798	Gregory Watson	5.00	\$	4,150.00	5.00	\$	4,150.00	Review and follow up on [REDACTED] Review of Shapco items outstanding.	1
03/31/11	15768	Golnaz Haghiri	3.00	\$	300.00	3.00	\$	300.00	Administrative duties. Preparing cheques pursuant to authorized disbursements.	1
03/31/11	15532	Jodi Porepa	6.00	\$	3,450.00	6.00	\$	3,450.00	Follow up work after [REDACTED] with Stikemans.	1
03/31/11	15092	Jeffrey Rosenberg	8.70	\$	6,090.00	8.70	\$	6,090.00	Dealing with creditor queries. Review of disbursements. Dealing with [REDACTED]	1
03/31/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	[REDACTED] review of Shapco materials. Dealing with outstanding [REDACTED]	1
GRAND TOTAL										
									206.70	\$ 139,156.00
									206.70	\$ 139,156.00



Critical thinking at the critical time.™

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

CanWest Global Communications Corporation
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

April 30, 2011
FTI Invoice No. 29000059
FTI Job No. 012660.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$236,145.00
Expenses.....	<u>\$231.79</u>
Total Fees and Expenses.....	\$236,376.79
HST Registration No. 835718024RT0001	<u>\$30,728.98</u>
Total Amount Due this Period.....	\$267,105.77
Previous Balance Due.....	<u>\$158,088.24</u>
Total Amount Due.....	<u><u>\$425,194.01</u></u>

Please Wire Transfer To:

**Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Canada Inc.
Beneficiary account number: 476960861715**



Invoice Summary

Critical thinking at the critical time.™

CanWest Global Communications Corporation
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

April 30, 2011
FTI Invoice No. 29000059
FTI Job No. 012660.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through April 30, 2011

Name	Title	Rate	Hours	Total
Gregory Watson	Senior Managing Director	\$830.00	82.0	\$68,060.00
Jeffrey Rosenberg	Managing Director	\$700.00	180.0	\$126,000.00
Jodi Porepa	Director	\$575.00	55.5	\$31,912.50
Peter Taylor	Senior Consultant	\$450.00	7.0	\$3,150.00
Rachel Gillespie	Senior Consultant	\$435.00	10.3	\$4,480.50
Ana Arevalo	Administrative Professional	\$110.00	2.2	\$242.00
Golnaz Haghiri	Administrative Professional	\$100.00	23.0	\$2,300.00
Total Hours and Fees			360.0	\$236,145.00
Parking at Airport				\$24.78
Business Meals				\$207.01
Total Expenses				\$231.79
HST Registration No. 835718024RT0001				\$30,728.98
Invoice Total for Current Period				\$267,105.77

Professional	Standard		
	Hours	Rates	Amount
Gregory Watson	82.00	\$ 830	\$ 68,060.00
Jeffrey Rosenberg	180.00	700	126,000.00
Jodi Porepa	55.50	575	31,912.50
Brogan Taylor	7.00	450	3,150.00
Rachel Gillespie	10.30	435	4,480.50
Ana Arevalo	2.20	110	242.00
Golnaz Haghiri	23.00	100	2,300.00
Total Hours and Fees	360.00		\$ 236,145.00
Expenses			
Airfare			\$ -
Lodging			-
Meals – Incurred in Office			207.01
Meals – Out of Office			-
Taxi			-
Mileage			-
Parking			24.78
Auto Rental			-
Attenex Data Processing			-
Purchased Services (advertising of CCAA process)			-
Miscellaneous Expenses			-
Total Expenses			\$ 231.79
Total Fees and Expenses			\$ 236,376.79
13% HST #835718024RT0001			\$ 30,728.98
TOTAL DUE AND PAYABLE UPON RECEIPT			\$ 267,105.77

CanWest Global Communications Corporation
 012660.0003 - April 30, 2011
 Invoice #29000059

Date	TK#	Name	Hours	Amount	Hours	Amount	Narrative	Task Code
04/01/11	15273	Ana Arevalo	0.70	\$ 77.00	0.70	\$ 77.00	File administration.	1
04/01/11	15768	Golnaz Haghiri	1.00	\$ 100.00	1.00	\$ 100.00	Administrative duties including sorting mail and updating internal accounting system.	1
04/01/11	15532	Jodi Porepa	2.60	\$ 1,495.00	2.60	\$ 1,495.00	Drafting summary based on discussion with Stikemans. Review of notes and [REDACTED]	1
04/01/11	15092	Jeffrey Rosenberg	8.30	\$ 5,810.00	8.30	\$ 5,810.00	Work with respect to Shapco. Dealing with creditor queries and outstanding claims.	1
04/01/11	14798	Gregory Watson	4.00	\$ 3,320.00	4.00	\$ 3,320.00	[REDACTED] and [REDACTED] discussions.	1
04/04/11	15014	Rachel Gillespie	0.50	\$ 217.50	0.50	\$ 217.50	Follow up on creditor inquiries.	1
04/04/11	15768	Golnaz Haghiri	2.00	\$ 200.00	2.00	\$ 200.00	Prepare cheques.	1
04/04/11	15532	Jodi Porepa	2.50	\$ 1,437.50	2.50	\$ 1,437.50	Internal FTI discussions. Completed document summary.	1
04/04/11	15092	Jeffrey Rosenberg	8.00	\$ 5,600.00	8.00	\$ 5,600.00	Foreign subsidiary matters. Review of correspondence. Review of disbursements.	1
04/04/11	14798	Gregory Watson	4.00	\$ 3,320.00	4.00	\$ 3,320.00	General overview. Dealing with and discussing [REDACTED]	1
04/05/11	15532	Jodi Porepa	1.00	\$ 575.00	1.00	\$ 575.00	Responding to email. Internal FTI discussions.	1
04/05/11	15092	Jeffrey Rosenberg	9.50	\$ 6,650.00	9.50	\$ 6,650.00	Deal with [REDACTED] s. Dealing with [REDACTED]. Dealing with creditor queries.	1
04/05/11	14798	Gregory Watson	5.00	\$ 4,150.00	5.00	\$ 4,150.00	Status update on creditor queries. Work on [REDACTED]. Review correspondence.	1
04/06/11	15768	Golnaz Haghiri	3.50	\$ 350.00	3.50	\$ 350.00	Sorting, distributing and following up on mail.	1
04/06/11	15532	Jodi Porepa	1.00	\$ 575.00	1.00	\$ 575.00	Review [REDACTED]	1
04/06/11	15092	Jeffrey Rosenberg	8.00	\$ 5,600.00	8.00	\$ 5,600.00	Review of disbursements. Dealing with foreign subsidiary matters. Deal with [REDACTED]	1
04/06/11	14798	Gregory Watson	4.50	\$ 3,735.00	4.50	\$ 3,735.00	Claims review.	1
04/07/11	15768	Golnaz Haghiri	2.50	\$ 250.00	2.50	\$ 250.00	Administrative duties including sorting mail and updating internal accounting system.	1
04/07/11	15532	Jodi Porepa	1.00	\$ 575.00	1.00	\$ 575.00	Discussions regarding status update and items to work on for next week.	1
04/07/11	15092	Jeffrey Rosenberg	9.40	\$ 6,580.00	9.40	\$ 6,580.00	Foreign subsidiary matters. Dealing with outstanding claims. Work on [REDACTED]	1
04/07/11	14798	Gregory Watson	4.00	\$ 3,320.00	4.00	\$ 3,320.00	Dealing with matters related to foreign operations.	1
04/08/11	15092	Jeffrey Rosenberg	8.00	\$ 5,600.00	8.00	\$ 5,600.00	Work on claims. Work on [REDACTED]. Work on foreign subsidiary matters.	1
04/08/11	14798	Gregory Watson	5.00	\$ 4,150.00	5.00	\$ 4,150.00	Status update on creditor queries. Work on [REDACTED]. Review correspondence.	1
04/11/11	15014	Rachel Gillespie	0.30	\$ 130.50	0.30	\$ 130.50	Follow up on creditor inquiries.	1
04/11/11	15532	Jodi Porepa	7.00	\$ 4,025.00	7.00	\$ 4,025.00	Reviewing billing. Reviewing CD docs. Work on court report documents.	1
04/11/11	15092	Jeffrey Rosenberg	8.60	\$ 6,020.00	8.60	\$ 6,020.00	Respond to creditor queries. Work on [REDACTED]. Review correspondence.	1
04/11/11	14798	Gregory Watson	4.00	\$ 3,320.00	4.00	\$ 3,320.00	Update matters and review claims	1
04/12/11	15273	Ana Arevalo	0.50	\$ 55.00	0.50	\$ 55.00	File administration.	1
04/12/11	15092	Jeffrey Rosenberg	1.30	\$ 910.00	1.30	\$ 910.00	Work on claims.	1
04/12/11	15120	Brogan Taylor	1.00	\$ 450.00	1.00	\$ 450.00	Review claims register and summarize claim data for multiple claims received from the same legal entities.	1

04/12/11	14798	Gregory Watson	3.50	\$	2,905.00	3.50	\$	2,905.00	Review status [REDACTED]	1
04/13/11	15532	Jodi Porepa	3.00	\$	1,725.00	3.00	\$	1,725.00	Review of CD. Review of bank reconciliation and obtain necessary signatures and file.	1
04/13/11	15092	Jeffrey Rosenberg	10.20	\$	7,140.00	10.20	\$	7,140.00	Follow up and dealing with government and payroll information. Work with respect to [REDACTED] s. Dealing with creditor queries. Review of correspondence.	1
04/13/11	15120	Brogan Taylor	2.00	\$	900.00	2.00	\$	900.00	Internal Claims meeting. Correspondence with [REDACTED] n regarding [REDACTED]. Review claims data files on shared drive.	1
04/13/11	14798	Gregory Watson	5.00	\$	4,150.00	5.00	\$	4,150.00	Review outstanding claims matters. Deal with other matters.	1
04/14/11	15014	Rachel Gillespie	1.50	\$	652.50	1.50	\$	652.50	Follow up on creditor inquiries.	1
04/14/11	15768	Golnaz Haghiri	1.00	\$	100.00	1.00	\$	100.00	Administrative duties including filing and organizing bank statements.	1
04/14/11	15532	Jodi Porepa	4.70	\$	2,702.50	4.70	\$	2,702.50	Review of CD. Review of bank reconciliation and obtain necessary signatures and file.	1
04/14/11	15092	Jeffrey Rosenberg	10.00	\$	7,000.00	10.00	\$	7,000.00	Work on [REDACTED]. Reconciliation of bank accounts and review of various agreements regarding funding and payment obligations. Creditor queries. Dealing with [REDACTED]	1
04/14/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	Update outstanding matters and review of correspondence [REDACTED]	1
04/14/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	Review of file issues.	1
04/15/11	15014	Rachel Gillespie	1.50	\$	652.50	1.50	\$	652.50	Follow up on creditor inquiries.	1
04/15/11	15768	Golnaz Haghiri	1.50	\$	150.00	1.50	\$	150.00	Administrative duties including organizing CMI bank accounts. Ascend updates and printing cheques.	1
04/15/11	15532	Jodi Porepa	1.50	\$	862.50	1.50	\$	862.50	Reviewing CD as per Plan Sponsor request.	1
04/15/11	15092	Jeffrey Rosenberg	8.00	\$	5,600.00	8.00	\$	5,600.00	Work on claims. Deal with creditor enquiries. Review of disbursements and correspondence on matters dealing with same.	1
04/15/11	14798	Gregory Watson	2.50	\$	2,075.00	2.50	\$	2,075.00	Review outstanding claims matters. Deal with various miscellaneous matters.	1
04/16/11	15092	Jeffrey Rosenberg	2.70	\$	1,890.00	2.70	\$	1,890.00	Work on court report.	1
04/17/11	15092	Jeffrey Rosenberg	4.10	\$	2,870.00	4.10	\$	2,870.00	Work on court report.	1
04/18/11	15532	Jodi Porepa	5.00	\$	2,875.00	5.00	\$	2,875.00	Review CD per Plan Sponsor request.	1
04/18/11	15092	Jeffrey Rosenberg	8.00	\$	5,600.00	8.00	\$	5,600.00	Deal with [REDACTED]. Deal with creditor matters. Deal with employment insurance matters. Deal with outstanding claims.	1
04/18/11	14798	Gregory Watson	4.50	\$	3,735.00	4.50	\$	3,735.00	Review Monitor's Report.	1
04/19/11	15014	Rachel Gillespie	2.00	\$	870.00	2.00	\$	870.00	Follow up on creditor inquiries.	1
04/19/11	15092	Jeffrey Rosenberg	6.10	\$	4,270.00	6.10	\$	4,270.00	Deal with creditor issues. Work on court report.	1
04/19/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	Review of outstanding matters and report	1
04/20/11	15273	Ana Arevalo	0.50	\$	55.00	0.50	\$	55.00	File administration.	1
04/20/11	15014	Rachel Gillespie	0.50	\$	217.50	0.50	\$	217.50	Follow up on creditor inquiries.	1
04/20/11	15768	Golnaz Haghiri	2.00	\$	200.00	2.00	\$	200.00	Administrative duties including updating internal accounting system and filing.	1
04/20/11	15092	Jeffrey Rosenberg	9.40	\$	6,580.00	9.40	\$	6,580.00	Draft and review court report. Follow up on creditor matters.	1
04/20/11	14798	Gregory Watson	4.50	\$	3,735.00	4.50	\$	3,735.00	General and to report considerations [REDACTED]	1
04/21/11	15532	Jodi Porepa	5.40	\$	3,105.00	5.40	\$	3,105.00	Discussions with J.Rosenberg. Finalizing billing and sending through to Stikemans. Work on court report. Other administration.	1
04/21/11	15092	Jeffrey Rosenberg	9.50	\$	6,650.00	9.50	\$	6,650.00	Draft and review court report. Follow up on creditor matters.	1
04/21/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	Review Monitor's Report.	1
04/22/11	15768	Golnaz Haghiri	2.00	\$	200.00	2.00	\$	200.00	Administrative duties including updating internal accounting system and filing.	1
04/23/11	15092	Jeffrey Rosenberg	3.50	\$	2,450.00	3.50	\$	2,450.00	Draft and review court report.	1
04/24/11	15532	Jodi Porepa	0.60	\$	345.00	0.60	\$	345.00	Review Court Report.	1

04/24/11	15092	Jeffrey Rosenberg	3.20	\$	2,240.00	3.20	\$	2,240.00	Draft and review court report.	1
04/25/11	15532	Jodi Porepa	5.80	\$	3,335.00	5.80	\$	3,335.00	Review draft court report and provide comments. Follow up with [REDACTED]. Follow up with [REDACTED]. Prepare cover letter and cheque details for [REDACTED].	1
04/25/11	15092	Jeffrey Rosenberg	10.50	\$	7,350.00	10.50	\$	7,350.00	Work on court report. Dealing with creditor matters. Dealing with claims matters.	1
04/25/11	14798	Gregory Watson	3.50	\$	2,905.00	3.50	\$	2,905.00	Reporting and [REDACTED]. Review of other related items.	1
04/26/11	15014	Rachel Gillespie	1.00	\$	435.00	1.00	\$	435.00	Follow up on creditor inquiries.	1
04/26/11	15768	Golnaz Haghiri	3.00	\$	300.00	3.00	\$	300.00	Administrative duties including scanning of all CMI Bank Accounts.	1
04/26/11	15532	Jodi Porepa	8.70	\$	5,002.50	8.70	\$	5,002.50	Draft and finalize Plan Sponsor Quarterly Report. Update discussions. Review documents on CD for [REDACTED].	1
04/26/11	15092	Jeffrey Rosenberg	9.10	\$	6,370.00	9.10	\$	6,370.00	Work on court report. Work on report to plan sponsor. Dealing with creditor matters and claim matters.	1
04/26/11	15120	Brogan Taylor	2.00	\$	900.00	2.00	\$	900.00	Meeting regarding information and claim analysis numbers for court report.	1
04/26/11	14798	Gregory Watson	4.50	\$	3,735.00	4.50	\$	3,735.00	Review Monitor's Report.	1
04/27/11	15273	Ana Arevalo	0.50	\$	55.00	0.50	\$	55.00	File administration.	1
04/27/11	15014	Rachel Gillespie	2.00	\$	870.00	2.00	\$	870.00	Follow up on creditor inquiries.	1
04/27/11	15768	Golnaz Haghiri	3.00	\$	300.00	3.00	\$	300.00	Administrative duties including sorting and following up on mail.	1
04/27/11	15532	Jodi Porepa	3.60	\$	2,070.00	3.60	\$	2,070.00	Follow up with creditor inquiries. Updating website.	1
04/27/11	15092	Jeffrey Rosenberg	8.60	\$	6,020.00	8.60	\$	6,020.00	Work on Shapco. Deal with [REDACTED]. Correspondence in respect of numerous matters. Reviewing disbursements.	1
04/27/11	15120	Brogan Taylor	2.00	\$	900.00	2.00	\$	900.00	Setup wire payment requests for various US professional fee payments. Look up various claims on register and pull physical records.	1
04/27/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	General [REDACTED] and review of reporting matters.	1
04/28/11	15014	Rachel Gillespie	0.50	\$	217.50	0.50	\$	217.50	Follow up on creditor inquiries.	1
04/28/11	15768	Golnaz Haghiri	1.50	\$	150.00	1.50	\$	150.00	Administrative duties including organizing, renaming and emailing the Bank accounts.	1
04/28/11	15532	Jodi Porepa	0.70	\$	402.50	0.70	\$	402.50	Finalizing consolidation of bank accounts. Posting motion material online.	1
04/28/11	15092	Jeffrey Rosenberg	8.00	\$	5,600.00	8.00	\$	5,600.00	Review of CEP motion and discussion with Stikemans regarding the same. Call to Osiers regarding [REDACTED]. Dealing with creditor matters and claim matters.	1
04/28/11	14798	Gregory Watson	3.50	\$	2,905.00	3.50	\$	2,905.00	Review of file issues.	1
04/29/11	15014	Rachel Gillespie	0.50	\$	217.50	0.50	\$	217.50	Follow up on creditor inquiries.	1
04/29/11	15532	Jodi Porepa	1.40	\$	805.00	1.40	\$	805.00	Follow up with creditor enquiries. Follow up with [REDACTED] on outstanding issues.	1
04/29/11	15092	Jeffrey Rosenberg	8.00	\$	5,600.00	8.00	\$	5,600.00	Review of records for [REDACTED]. Dealing creditor matters. Reviewing disbursements. Review of correspondence.	1
GRAND TOTAL										
			360.00	\$	236,145.00	360.00	\$	236,145.00		



Critical thinking at the critical time.™

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

CanWest Global Communications Corporation
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

May 31, 2011
FTI Invoice No. 29000064
FTI Job No. 012660.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2011

	CAD (\$)
Professional Services.....	\$225,573.50
Expenses.....	<u>\$165.00</u>
Total Fees and Expenses.....	\$225,738.50
HST Registration No. 835718024RT0001	<u>\$29,346.01</u>
Total Amount Due this Period.....	\$255,084.51
Previous Balance Due.....	<u>\$0.00</u>
Total Amount Due.....	<u><u>\$255,084.51</u></u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Canada Inc.
Beneficiary account number: 476960861715



Invoice Summary

Critical thinking at the critical time.™

CanWest Global Communications Corporation
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

May 31, 2011
FTI Invoice No. 29000064
FTI Job No. 012660.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through May 31, 2011

Name	Title	Rate	Hours	Total
Gregory Watson	Senior Managing Director	\$830.00	98.0	\$81,340.00
Jeffrey Rosenberg	Managing Director	\$700.00	169.2	\$118,440.00
Jodi Porepa	Director	\$575.00	31.7	\$18,227.50
Peter Taylor	Senior Consultant	\$450.00	5.0	\$2,250.00
Rachel Gillespie	Senior Consultant	\$435.00	7.6	\$3,306.00
Ana Arevalo	Administrative Professional	\$110.00	1.0	\$110.00
Golnaz Haghiri	Administrative Professional	\$100.00	19.0	\$1,900.00
Total Hours and Fees			331.5	\$225,573.50
Delivery/courier Charges				\$165.00
Total Expenses				\$165.00
HST Registration No. 835718024RT0001				\$29,346.01
Invoice Total for Current Period				\$255,084.51

Professional	Standard		
	Hours	Rates	Amount
Gregory Watson	98.00	\$ 830	\$ 81,340.00
Jeffrey Rosenberg	169.20	700	118,440.00
Jodi Porepa	31.70	575	18,227.50
Brogan Taylor	5.00	450	2,250.00
Rachel Gillespie	7.60	435	3,306.00
Ana Arevalo	1.00	110	110.00
Golnaz Haghiri	19.00	100	1,900.00
Total Hours and Fees	331.50		\$ 225,573.50
Expenses			
Airfare			\$ -
Lodging			-
Meals – Incurred in Office			-
Meals – Out of Office			-
Taxi			-
Mileage			-
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services (advertising of CCAA process)			-
Miscellaneous Expenses			165.00
Total Expenses			\$ 165.00
Total Fees and Expenses			\$ 225,738.50
13% HST #835718024RT0001			\$ 29,346.01
TOTAL DUE AND PAYABLE UPON RECEIPT			\$ 255,084.51

CanWest Global Communications Corporation
 012660.0003 - May 31, 2011
 Invoice # 29000064

Date	TK#	Name	Hours	Amount	Hours	Amount	Narrative	Task Code
05/02/11	15273	Ana Arevalo	0.50	\$ 55.00	0.50	\$ 55.00	File administration.	1
05/02/11	15532	Jodi Porepa	3.30	\$ 1,897.50	3.30	\$ 1,897.50	Discussions regarding status. Conference call with [REDACTED] source deductions and bank accounts. Coordinate efforts regarding bank account updating.	1
05/02/11	15092	Jeffrey Rosenberg	8.00	\$ 5,600.00	8.00	\$ 5,600.00	Review notice of discontinuance regarding [REDACTED] matter. Work with respect to [REDACTED] Call with consultant with respect to updating the records. Obtaining and preparing information for [REDACTED] Follow up on credit queries. Prepare for court.	1
05/02/11	14798	Gregory Watson	6.00	\$ 4,980.00	6.00	\$ 4,980.00	Working with creditor matters. Discussions and dealing with Shapco. Working with outstanding [REDACTED]	1
05/03/11	15273	Ana Arevalo	0.50	\$ 55.00	0.50	\$ 55.00	File administration.	1
05/03/11	15014	Rachel Gillespie	1.50	\$ 652.50	1.50	\$ 652.50	Follow up on creditor inquiries left via email/hotline.	1
05/03/11	15768	Golnaz Haghiri	3.00	\$ 300.00	3.00	\$ 300.00	Administrative duties. Bank Reconciliation updates. Review and file bank statements electronically.	1
05/03/11	15532	Jodi Porepa	2.00	\$ 1,150.00	2.00	\$ 1,150.00	Following up on invoices/letters from creditors.	1
05/03/11	15092	Jeffrey Rosenberg	9.30	\$ 6,510.00	9.30	\$ 6,510.00	Attend in court. Work on Shapco. Working with employee matters. Working with creditor matters. Working with claims matters.	1
05/03/11	14798	Gregory Watson	3.00	\$ 2,490.00	3.00	\$ 2,490.00	Review of outstanding claims.	1
05/04/11	15014	Rachel Gillespie	2.00	\$ 870.00	2.00	\$ 870.00	Follow up on creditor inquiries left via email/hotline.	1
05/04/11	15532	Jodi Porepa	1.10	\$ 632.50	1.10	\$ 632.50	Working with with CMI general issues.	1
05/04/11	15092	Jeffrey Rosenberg	8.40	\$ 5,880.00	8.40	\$ 5,880.00	Working with creditor matters. Working with claims matters. Working with Shapco. Working with records matters.	1
05/04/11	14798	Gregory Watson	6.00	\$ 4,980.00	6.00	\$ 4,980.00	Review of outstanding claims.	1
05/05/11	15014	Rachel Gillespie	1.00	\$ 435.00	1.00	\$ 435.00	Follow up on creditor inquiries left via email/hotline.	1
05/05/11	15768	Golnaz Haghiri	1.50	\$ 150.00	1.50	\$ 150.00	Administrative duties. Sorting mail.	1
05/05/11	15532	Jodi Porepa	1.50	\$ 862.50	1.50	\$ 862.50	Responding to creditor inquiries.	1
05/05/11	15092	Jeffrey Rosenberg	8.30	\$ 5,810.00	8.30	\$ 5,810.00	Working with Shapco. Working with creditor matters. Review of correspondence and disbursements.	1
05/05/11	14798	Gregory Watson	6.00	\$ 4,980.00	6.00	\$ 4,980.00	Review of outstanding claims and other related issues.	1
05/06/11	15014	Rachel Gillespie	1.00	\$ 435.00	1.00	\$ 435.00	Follow up on creditor inquiries left via email/hotline.	1
05/06/11	15092	Jeffrey Rosenberg	8.00	\$ 5,600.00	8.00	\$ 5,600.00	Working with Shapco. Working with creditor matters. Working with claims matters.	1
05/09/11	15092	Jeffrey Rosenberg	8.00	\$ 5,600.00	8.00	\$ 5,600.00	Work on convenience class calculations for [REDACTED]s. Prepare for and attend call regarding [REDACTED]	1
05/09/11	15120	Brogan Taylor	2.00	\$ 900.00	2.00	\$ 900.00	Review Convenience Class distribution calculations revise as necessary.	1
05/09/11	14798	Gregory Watson	2.00	\$ 1,660.00	2.00	\$ 1,660.00	Review of [REDACTED] Discussions regarding Shapco item.	1
05/10/11	15014	Rachel Gillespie	0.30	\$ 130.50	0.30	\$ 130.50	Follow up on creditor inquiries left via email/hotline.	1
05/10/11	15768	Golnaz Haghiri	2.00	\$ 200.00	2.00	\$ 200.00	Administrative duties. Sorting mail.	1
05/10/11	15532	Jodi Porepa	2.10	\$ 1,207.50	2.10	\$ 1,207.50	Review right of [REDACTED] and documents related to issue. Prepare for call tomorrow for further discussion.	1
05/10/11	15092	Jeffrey Rosenberg	8.10	\$ 5,670.00	8.10	\$ 5,670.00	Working with [REDACTED] Record matters. Working with creditor matters.	1
05/10/11	14798	Gregory Watson	8.00	\$ 6,640.00	8.00	\$ 6,640.00	Delating with claims matters.	1
05/11/11	15532	Jodi Porepa	5.00	\$ 2,875.00	5.00	\$ 2,875.00	Various matters including [REDACTED] Reviewing CD as requested by Plan Sponsor Communications.	1

05/11/11	15092	Jeffrey Rosenberg	8.40	\$	5,880.00	8.40	\$	5,880.00	Working with [REDACTED] Working with claims and creditor queries. Working with Shapco.	1
05/11/11	15120	Brogan Taylor	1.00	\$	450.00	1.00	\$	450.00	Check various company claims on register. Continue review of convenience class determination analysis.	1
05/11/11	14798	Gregory Watson	8.00	\$	6,640.00	8.00	\$	6,640.00	Various items including [REDACTED] and general claim status update.	1
05/12/11	15768	Golnaz Haghiri	2.50	\$	250.00	2.50	\$	250.00	Administrative duties. Update internal accounting program for recents postings. Updating voided cheques.	1
05/12/11	15532	Jodi Porepa	2.20	\$	1,265.00	2.20	\$	1,265.00	Review CD. Coordinating review of bank statements and updating of summary bank statements sheet. Follow up on outstanding accounts and discussions of the same with [REDACTED]	1
05/12/11	15092	Jeffrey Rosenberg	8.50	\$	5,950.00	8.50	\$	5,950.00	Working with [REDACTED] Working with queries form creditors. Working with claims. Working with Shapco.	1
05/12/11	14798	Gregory Watson	8.50	\$	7,055.00	8.50	\$	7,055.00	Prepare and review [REDACTED]	1
05/13/11	15014	Rachel Gillespie	0.50	\$	217.50	0.50	\$	217.50	Follow up on creditor inquiries left via email/hotline.	1
05/13/11	15532	Jodi Porepa	3.80	\$	2,185.00	3.80	\$	2,185.00	Reviewing CD. Other administrative work related to responding to creditor inquiries. Preparing invoices for payment. Discussions/ coordinating outstanding items. Follow up with creditor inquiries.	1
05/13/11	15092	Jeffrey Rosenberg	8.00	\$	5,600.00	8.00	\$	5,600.00	Working with Shapco and [REDACTED] Working with creditor queries and claims.	1
05/13/11	14798	Gregory Watson	6.00	\$	4,980.00	6.00	\$	4,980.00	Various matters including [REDACTED]	1
05/16/11	15768	Golnaz Haghiri	3.00	\$	300.00	3.00	\$	300.00	Administrative duties. Updating Ascend. Updating the CMI bank account and filing bank statements.	1
05/16/11	15532	Jodi Porepa	0.80	\$	460.00	0.80	\$	460.00	Follow up in respect of [REDACTED]. Follow up with creditor inquiries.	1
05/16/11	15092	Jeffrey Rosenberg	9.80	\$	6,860.00	9.80	\$	6,860.00	Working with banking matters. Dealing with creditor matters. Review of records. Discussions and dealing with Shapco. Working with payroll returns.	1
05/16/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	Working with creditor matters. Discussions and working with Shapco.	1
05/17/11	15014	Rachel Gillespie	0.80	\$	348.00	0.80	\$	348.00	Follow up on inquiries and working with [REDACTED]	1
05/17/11	15532	Jodi Porepa	0.30	\$	172.50	0.30	\$	172.50	Follow up with [REDACTED] in respect of bank statements.	1
05/17/11	15092	Jeffrey Rosenberg	8.50	\$	5,950.00	8.50	\$	5,950.00	Working with creditor matters. Dealing with [REDACTED] Working with claims matters.	1
05/17/11	14798	Gregory Watson	5.00	\$	4,150.00	5.00	\$	4,150.00	Working with creditor matters. Discussions and working with Shapco. Working with outstanding [REDACTED]	1
05/18/11	15014	Rachel Gillespie	0.50	\$	217.50	0.50	\$	217.50	Follow up on inquiries and working with [REDACTED]	1
05/18/11	15532	Jodi Porepa	3.40	\$	1,955.00	3.40	\$	1,955.00	Review bills. Follow up on creditor inquiries. Clean up documents.	1
05/18/11	15092	Jeffrey Rosenberg	9.10	\$	6,370.00	9.10	\$	6,370.00	Working with banking matters. Dealing with [REDACTED] matters. Dealing with [REDACTED]	1
05/18/11	15120	Brogan Taylor	1.00	\$	450.00	1.00	\$	450.00	Prepare paperwork for renewal of mail and have re-direction done at [REDACTED]	1
05/18/11	14798	Gregory Watson	4.50	\$	3,735.00	4.50	\$	3,735.00	Working with creditor matters. Discussions and working with Shapco. Working with outstanding [REDACTED]	1
05/19/11	15532	Jodi Porepa	0.50	\$	287.50	0.50	\$	287.50	Follow up on creditor inquiries via email.	1
05/19/11	15092	Jeffrey Rosenberg	4.30	\$	3,010.00	4.30	\$	3,010.00	Working with [REDACTED] Working with creditor matters.	1
05/20/11	15768	Golnaz Haghiri	1.50	\$	150.00	1.50	\$	150.00	Administrative duties. Prepare for cheques in respect of disbursements.	1
05/20/11	15768	Golnaz Haghiri	2.50	\$	250.00	2.50	\$	250.00	Administrative duties. Receiving, opening and sorting mail.	1
05/20/11	15532	Jodi Porepa	3.00	\$	1,725.00	3.00	\$	1,725.00	Reviewing CD.	1
05/20/11	15092	Jeffrey Rosenberg	8.70	\$	6,090.00	8.70	\$	6,090.00	Working with former employee matters. Working [REDACTED] Working with claims matters.	1

05/24/11	15768	Golnaz Haghiri	2.00	\$	200.00	2.00	\$	200.00	Administrative duties. Prepare for cheques in respect of disbursements.	1
05/24/11	15532	Jodi Porepa	1.20	\$	690.00	1.20	\$	690.00	Call back creditors in respect of enquiries.	1
05/24/11	15092	Jeffrey Rosenberg	8.00	\$	5,600.00	8.00	\$	5,600.00	Working with [REDACTED] s. Working with Shapco. Working with [REDACTED]. Working with claims.	1
05/24/11	14798	Gregory Watson	5.50	\$	4,565.00	5.50	\$	4,565.00	Follow up on [REDACTED] s and status of [REDACTED] and other related items.	1
05/25/11	15532	Jodi Porepa	1.50	\$	862.50	1.50	\$	862.50	Follow up with outstanding items. Coordinate [REDACTED].	1
05/25/11	15092	Jeffrey Rosenberg	8.30	\$	5,810.00	8.30	\$	5,810.00	Respond to enquiries. Discussion with former employees. Working with claims. Working with [REDACTED].	1
05/25/11	14798	Gregory Watson	5.00	\$	4,150.00	5.00	\$	4,150.00	Status update in respect of former employees. Update in respect of outstanding claims at [REDACTED].	1
05/26/11	15768	Golnaz Haghiri	1.00	\$	100.00	1.00	\$	100.00	Administrative duties. Receive, open and sort mail. Follow up on call-log.	1
05/26/11	15092	Jeffrey Rosenberg	8.20	\$	5,740.00	8.20	\$	5,740.00	Working with [REDACTED] s. Working with creditor matters. Working with queries from creditors. Working with [REDACTED].	1
05/26/11	14798	Gregory Watson	4.50	\$	3,735.00	4.50	\$	3,735.00	General claims status and outstanding matters.	1
05/27/11	15092	Jeffrey Rosenberg	5.00	\$	3,500.00	5.00	\$	3,500.00	Working with outstanding claims. Working with [REDACTED].	1
05/27/11	15120	Brogan Taylor	1.00	\$	450.00	1.00	\$	450.00	Renewal of mailing address forwarding [REDACTED].	1
05/27/11	14798	Gregory Watson	5.00	\$	4,150.00	5.00	\$	4,150.00	Status discussions regarding [REDACTED] and go forward plan.	1
05/30/11	15092	Jeffrey Rosenberg	8.00	\$	5,600.00	8.00	\$	5,600.00	Work on [REDACTED] and claims.	1
05/30/11	14798	Gregory Watson	5.50	\$	4,565.00	5.50	\$	4,565.00	Status of [REDACTED] and review of [REDACTED] letter. Further internal FTI discussions.	1
05/31/11	15092	Jeffrey Rosenberg	8.30	\$	5,810.00	8.30	\$	5,810.00	Work on film co. Working with [REDACTED]. Responding [REDACTED].	1
05/31/11	14798	Gregory Watson	5.50	\$	4,565.00	5.50	\$	4,565.00	Review of [REDACTED] and discussion of outstanding matters.	1

GRAND TOTAL 331.50 \$ 225,573.50 331.50 \$ 225,573.50



Critical thinking at the critical time.SM

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

CanWest Global Communications Corporation
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

June 30, 2011
FTI Invoice No. 29000074
FTI Job No. 012660.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2011

	CAD (\$)
Professional Services.....	\$242,492.50
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$242,492.50
HST Registration No. 835718024RT0001	<u>\$31,524.03</u>
Total Amount Due this Period.....	\$274,016.53
Previous Balance Due.....	<u>\$255,084.51</u>
Total Amount Due.....	<u><u>\$529,101.04</u></u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Canada Inc.
Beneficiary account number: 476960861715



Invoice Summary

Critical thinking at the critical time.™

CanWest Global Communications Corporation
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

June 30, 2011
FTI Invoice No. 29000074
FTI Job No. 012660.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through June 30, 2011

Name	Title	Rate	Hours	Total
Gregory Watson	Senior Managing Director	\$830.00	103.0	\$85,490.00
Jeffrey Rosenberg	Managing Director	\$700.00	162.3	\$113,610.00
Steven Bissell	Managing Director	\$700.00	0.5	\$350.00
Jodi Porepa	Director	\$575.00	68.3	\$39,272.50
Peter Taylor	Senior Consultant	\$450.00	3.5	\$1,575.00
Rachel Gillespie	Senior Consultant	\$435.00	1.0	\$435.00
Ana Arevalo	Administrative Professional	\$110.00	1.0	\$110.00
Golnaz Haghiri	Administrative Professional	\$100.00	16.5	\$1,650.00
Total Hours and Fees			356.1	\$242,492.50

HST Registration No. 835718024RT0001 **\$31,524.03**

Invoice Total for Current Period **\$274,016.53**

Professional	Standard		
	Hours	Rates	Amount
Gregory Watson	103.00	\$ 830	\$ 85,490.00
Steven Bissell	0.50	700	350.00
Jeffrey Rosenberg	162.30	700	113,610.00
Jodi Porepa	68.30	575	39,272.50
Brogan Taylor	3.50	450	1,575.00
Rachel Gillespie	1.00	435	435.00
Ana Arevalo	1.00	110	110.00
Golnaz Haghiri	16.50	100	1,650.00
Total Hours and Fees	356.10		\$ 242,492.50
Expenses			
Airfare			\$ -
Lodging			-
Meals – Incurred in Office			-
Meals – Out of Office			-
Taxi			-
Mileage			-
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services (advertising of CCAA process)			-
Miscellaneous Expenses			-
Total Expenses			\$ -
Total Fees and Expenses			\$ 242,492.50
13% HST #835718024RT0001			\$ 31,524.03
TOTAL DUE AND PAYABLE UPON RECEIPT			\$ 274,016.53

CanWest Global Communications Corporation
 012660.0003 - June 30, 2011
 Invoice #29000074

Date	TK#	Name	Hours	Amount	Hours	Amount	Narrative	Task Code
06/01/11	15273	Ana Arevalo	0.50	\$ 55.00	0.50	\$ 55.00	File Administration.	1
06/01/11	15092	Jeffrey Rosenberg	8.90	\$ 6,230.00	8.90	\$ 6,230.00	Working on Creditor enquires and claims. Working on [REDACTED]	1
06/01/11	14798	Gregory Watson	4.00	\$ 3,320.00	4.00	\$ 3,320.00	Working on general and [REDACTED]	1
06/02/11	15273	Ana Arevalo	0.50	\$ 55.00	0.50	\$ 55.00	File Administration.	1
06/03/11	15768	Golnaz Haghiri	2.50	\$ 250.00	2.50	\$ 250.00	Administrative duties. Opening and sorting mail.	1
06/03/11	15532	Jodi Porepa	2.40	\$ 1,380.00	2.40	\$ 1,380.00	Review CD per Plan Sponsor request.	1
06/03/11	15092	Jeffrey Rosenberg	1.40	\$ 980.00	1.40	\$ 980.00	Working on creditor queries.	1
06/03/11	15092	Jeffrey Rosenberg	6.80	\$ 4,760.00	6.80	\$ 4,760.00	Working on creditor queries. Working on [REDACTED]. Drafting correspondence related to same.	1
06/03/11	14798	Gregory Watson	3.00	\$ 2,490.00	3.00	\$ 2,490.00	Review outstanding [REDACTED] and banking-related matters. Touch base on outstanding creditor matters.	1
06/06/11	15768	Golnaz Haghiri	1.00	\$ 100.00	1.00	\$ 100.00	Administrative duties. Dealing with and updating internal accounting system.	1
06/06/11	15532	Jodi Porepa	4.10	\$ 2,357.50	4.10	\$ 2,357.50	Review CD per Plan Sponsor request.	1
06/06/11	15092	Jeffrey Rosenberg	9.10	\$ 6,370.00	9.10	\$ 6,370.00	[REDACTED] s. Banking matters. Shapco. Creditor matters.	1
06/06/11	14798	Gregory Watson	8.00	\$ 6,640.00	8.00	\$ 6,640.00	Review outstanding [REDACTED] and banking-related matters. Touch base on outstanding creditor matters.	1
06/07/11	15532	Jodi Porepa	2.70	\$ 1,552.50	2.70	\$ 1,552.50	Review CD per Plan Sponsor request.	1
06/07/11	15092	Jeffrey Rosenberg	9.30	\$ 6,510.00	9.30	\$ 6,510.00	Foreign subsidiary work. [REDACTED] Creditor queries.	1
06/07/11	14798	Gregory Watson	7.00	\$ 5,810.00	7.00	\$ 5,810.00	Update on foreign subsidiary work. Review outstanding [REDACTED]	1
06/08/11	15014	Rachel Gillespie	0.50	\$ 217.50	0.50	\$ 217.50	Responding to claim inquires.	1
06/08/11	15768	Golnaz Haghiri	2.00	\$ 200.00	2.00	\$ 200.00	Administrative duties. Opening and sorting mail. Updating internal accounting system in respect of recent disbursements.	1
06/08/11	15532	Jodi Porepa	2.00	\$ 1,150.00	2.00	\$ 1,150.00	Status update. Determining next steps. Working on bank accounts and financial statement preparation.	1
06/08/11	15092	Jeffrey Rosenberg	8.80	\$ 6,160.00	8.80	\$ 6,160.00	[REDACTED] Banking matters. Creditor matters. [REDACTED] including call with Stikeman Elliott.	1
06/08/11	14798	Gregory Watson	8.00	\$ 6,640.00	8.00	\$ 6,640.00	Status update on [REDACTED] s. Update on [REDACTED] including call with Stikeman Elliott.	1
06/09/11	15768	Golnaz Haghiri	3.50	\$ 350.00	3.50	\$ 350.00	Administrative duties. Review of and update internal accounting of bank statement summaries.	1
06/09/11	15532	Jodi Porepa	2.30	\$ 1,322.50	2.30	\$ 1,322.50	Status update. Discussions regarding [REDACTED] Discussions regarding outstanding bank accounts.	1
06/09/11	15092	Jeffrey Rosenberg	8.00	\$ 5,600.00	8.00	\$ 5,600.00	Banking matters. Foreign subsidiary matters. Dealing with [REDACTED]	1
06/09/11	14798	Gregory Watson	7.00	\$ 5,810.00	7.00	\$ 5,810.00	Working on [REDACTED] Reviewing correspondence.	1

06/10/11	15768	Golnaz Haghiri	0.50	\$	50.00	0.50	\$	50.00	Administrative duties. Updating bank account summary and pdfing documents.	1
06/10/11	15532	Jodi Porepa	3.00	\$	1,725.00	3.00	\$	1,725.00	Dealing with CMI regarding information request. Draft status of financial information received per request sent out.	1
06/10/11	15092	Jeffrey Rosenberg	8.00	\$	5,600.00	8.00	\$	5,600.00	Follow up on items related to firm partnership companies. Meeting with Stikemans. Meeting with McCarthy. Information request from Plan Sponsor. Working on [REDACTED]	1
06/10/11	14798	Gregory Watson	7.00	\$	5,810.00	7.00	\$	5,810.00	Working on [REDACTED]. Reviewing correspondence.	1
06/12/11	15092	Jeffrey Rosenberg	4.60	\$	3,220.00	4.60	\$	3,220.00	Working on [REDACTED]. Working on creditor matters.	1
06/13/11	15532	Jodi Porepa	2.80	\$	1,610.00	2.80	\$	1,610.00	Follow up with Bank of Nova Scotia regarding bank accounts. Follow up with internally with FTI. Follow up with online posting.	1
06/13/11	15092	Jeffrey Rosenberg	6.60	\$	4,620.00	6.60	\$	4,620.00	Work with respect to foreign entity matters. Work with respect to [REDACTED]. Creditor matters. Banking matters. Review of records for [REDACTED] preparation.	1
06/13/11	14798	Gregory Watson	7.00	\$	5,810.00	7.00	\$	5,810.00	Working on [REDACTED]. Reviewing correspondence.	1
06/14/11	15768	Golnaz Haghiri	1.50	\$	150.00	1.50	\$	150.00	Administrative duties. Preparing and filing documents.	1
06/14/11	15532	Jodi Porepa	3.10	\$	1,782.50	3.10	\$	1,782.50	Follow up with [REDACTED] regarding outstanding [REDACTED]. Follow up with Bank of Nova Scotia regarding accounts listing. Follow up with FTI regarding additional inquiries regarding bank accounts and regarding storage of boxes.	1
06/14/11	15092	Jeffrey Rosenberg	8.70	\$	6,090.00	8.70	\$	6,090.00	Work on [REDACTED] Foreign subsidiary matters. [REDACTED] Meeting with Stikemans regarding [REDACTED]	1
06/14/11	15120	Brogan Taylor	3.50	\$	1,575.00	3.50	\$	1,575.00	Update claims register summary and put together presentation data. Internal FTI meeting and meeting with former payroll personnel from CMI regarding details of former employee claims.	1
06/15/11	15092	Jeffrey Rosenberg	9.10	\$	6,370.00	9.10	\$	6,370.00	[REDACTED]. Review of records [REDACTED] and work regarding the same.	1
06/15/11	14798	Gregory Watson	8.00	\$	6,640.00	8.00	\$	6,640.00	Update on [REDACTED] outstanding. Review of records [REDACTED]	1
06/16/11	15768	Golnaz Haghiri	1.00	\$	100.00	1.00	\$	100.00	Administrative duties.	1
06/16/11	15092	Jeffrey Rosenberg	8.40	\$	5,880.00	8.40	\$	5,880.00	Prepare and attend [REDACTED] with [REDACTED]. Work on [REDACTED] band gathering records.	1
06/16/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	Prepare for call with Plan Sponsor regarding [REDACTED]	1
06/17/11	15014	Rachel Gillespie	0.50	\$	217.50	0.50	\$	217.50	Responding to claim inquires.	1
06/17/11	15092	Jeffrey Rosenberg	8.00	\$	5,600.00	8.00	\$	5,600.00	[REDACTED]. Creditor matters. Dealing with claims matters.	1
06/17/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	Working on [REDACTED]. Reviewing correspondence.	1
06/20/11	15092	Jeffrey Rosenberg	8.30	\$	5,810.00	8.30	\$	5,810.00	Working on [REDACTED]. Working on creditor queries. Working on foreign subsidiary matters.	1
06/21/11	15768	Golnaz Haghiri	1.50	\$	150.00	1.50	\$	150.00	Administrative duties. Printing cheques and updating internal accounting system.	1
06/21/11	15532	Jodi Porepa	4.50	\$	2,587.50	4.50	\$	2,587.50	Follow up in respect of status update. Follow up in respect of [REDACTED]. Respond to creditor inquiries. Coordinate responses to [REDACTED]	1

06/21/11	15092	Jeffrey Rosenberg	8.50	\$	5,950.00	8.50	\$	5,950.00	Working on banking matters. Working on [REDACTED] matters. Working on creditor matters. Working on [REDACTED] matters.	1
06/21/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	[REDACTED] and general additional detail.	1
06/22/11	14856	Steven Bissell	0.50	\$	350.00	0.50	\$	350.00	Obtaining information for [REDACTED] regarding [REDACTED] for [REDACTED].	1
06/22/11	15092	Jeffrey Rosenberg	8.00	\$	5,600.00	8.00	\$	5,600.00	Working on [REDACTED]. Review of records. Review of correspondence.	1
06/22/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	Working on [REDACTED]. Reviewing correspondence.	1
06/23/11	15532	Jodi Porepa	4.60	\$	2,645.00	4.60	\$	2,645.00	Responding to inquiries. Follow up on emails.	1
06/23/11	15092	Jeffrey Rosenberg	5.20	\$	3,640.00	5.20	\$	3,640.00	Working on [REDACTED] Working on creditor matters. Working on claims matters.	1
06/23/11	14798	Gregory Watson	6.00	\$	4,980.00	6.00	\$	4,980.00	Working on [REDACTED] and file updated discussions.	1
06/24/11	15092	Jeffrey Rosenberg	5.00	\$	3,500.00	5.00	\$	3,500.00	Working on [REDACTED]. Working on record matters.	1
06/27/11	15768	Golnaz Haghiri	3.00	\$	300.00	3.00	\$	300.00	Administrative duties. Organizing and preparing [REDACTED]	1
06/27/11	15532	Jodi Porepa	6.70	\$	3,852.50	6.70	\$	3,852.50	Follow up with outstanding inquiries. Responding to creditors. Working on Scotiabank regarding banking arrangements. Organizing travel arrangements for Winnipeg trip.	1
06/27/11	15092	Jeffrey Rosenberg	5.80	\$	4,060.00	5.80	\$	4,060.00	Work on [REDACTED] Work on creditor matters.	1
06/27/11	14798	Gregory Watson	6.00	\$	4,980.00	6.00	\$	4,980.00	Review of [REDACTED]	1
06/28/11	15532	Jodi Porepa	18.00	\$	10,350.00	18.00	\$	10,350.00	Travel. Meeting with [REDACTED] Work with Stikeman Elliott and [REDACTED] to prepare documents for [REDACTED]	1
06/28/11	15092	Jeffrey Rosenberg	5.20	\$	3,640.00	5.20	\$	3,640.00	Working on [REDACTED] Working on creditor matters.	1
06/28/11	14798	Gregory Watson	6.50	\$	5,395.00	6.50	\$	5,395.00	Review [REDACTED] and other related items.	1
06/29/11	15532	Jodi Porepa	8.00	\$	4,600.00	8.00	\$	4,600.00	Travel. Meeting with [REDACTED] Work with Stikeman Elliott and [REDACTED] to prepare documents for [REDACTED]	1
06/29/11	15092	Jeffrey Rosenberg	5.10	\$	3,570.00	5.10	\$	3,570.00	Working on [REDACTED] and creditor matters. Call regarding firm companies.	1
06/29/11	14798	Gregory Watson	5.50	\$	4,565.00	5.50	\$	4,565.00	Review [REDACTED] and general other items.	1
06/30/11	15532	Jodi Porepa	4.10	\$	2,357.50	4.10	\$	2,357.50	Follow up with claimant enquiries. Follow up regarding bank reconciliations and billing updates. Follow up with Scotiabank and draft instruction letters. Review list prepared by CMI in preparation for [REDACTED]	1
06/30/11	15092	Jeffrey Rosenberg	5.50	\$	3,850.00	5.50	\$	3,850.00	Review of correspondence. Working on creditor matters.	1
06/30/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	Review of correspondence to date. Review of status of outstanding items.	1
GRAND TOTAL									356.10 \$ 242,492.50 356.10 \$ 242,492.50	



Critical thinking at the critical time.™

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

CanWest Global Communications Corporation
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

July 31, 2011
FTI Invoice No. 29000087
FTI Job No. 012660.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2011

	<i>CAD (\$)</i>
Professional Services.....	\$156,945.50
Expenses.....	<u>\$0.00</u>
Total Fees and Expenses.....	\$156,945.50
HST Registration No. 835718024RT0001	<u>\$20,402.92</u>
Total Amount Due this Period.....	\$177,348.42
Previous Balance Due.....	<u>\$719,070.25</u>
Total Amount Due.....	<u><u>\$896,418.67</u></u>

Please Wire Transfer To:

**Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Canada Inc.
Beneficiary account number: 476960861715**



Invoice Summary

Critical thinking at the critical time.™

CanWest Global Communications Corporation
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

July 31, 2011
FTI Invoice No. 29000087
FTI Job No. 012660.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through July 31, 2011

Name	Title	Rate	Hours	Total
Gregory Watson	Senior Managing Director	\$830.00	65.3	\$54,199.00
Jeffrey Rosenberg	Managing Director	\$700.00	122.3	\$85,610.00
Jodi Porepa	Director	\$575.00	7.1	\$4,082.50
Peter Taylor	Senior Consultant	\$450.00	25.3	\$11,385.00
Rachel Gillespie	Senior Consultant	\$435.00	2.0	\$870.00
Ana Arevalo	Administrative Professional	\$110.00	0.9	\$99.00
Golnaz Haghiri	Administrative Professional	\$100.00	7.0	\$700.00
Total Hours and Fees			229.9	\$156,945.50
HST Registration No. 835718024RT0001				\$20,402.92
Invoice Total for Current Period				\$177,348.42

Professional	Standard		
	Hours	Rates	Amount
Gregory Watson	65.30	\$ 830	\$ 54,199.00
Steven Bissell	0.00	700	-
Jeffrey Rosenberg	122.30	700	85,610.00
Jodi Porepa	7.10	575	4,082.50
Brogan Taylor	25.30	450	11,385.00
Rachel Gillespie	2.00	435	870.00
Ana Arevalo	0.90	110	99.00
Golnaz Haghiri	7.00	100	700.00
Total Hours and Fees	229.90		\$ 156,945.50
Expenses			
Airfare			\$ -
Lodging			-
Meals – Incurred in Office			-
Meals – Out of Office			-
Taxi			-
Mileage			-
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services (advertising of CCAA process)			-
Miscellaneous Expenses			-
Total Expenses			\$ -
Total Fees and Expenses			\$ 156,945.50
13% HST #835718024RT0001			\$ 20,402.92
TOTAL DUE AND PAYABLE UPON RECEIPT			\$ 177,348.42

CanWest Global Communications Corporation
 012660.0003 - July 31, 2011
 Invoice # 29000087

Date	TK#	Name	Hours	Amount	Hours	Amount	Narrative	Task Code
07/01/11	15092	Jeffrey Rosenberg	2.50	\$ 1,750.00	2.50	\$ 1,750.00	Review of correspondence and disbursements.	1
07/02/11	15273	Ana Arevalo	0.50	\$ 55.00	0.50	\$ 55.00	File Administration.	1
07/04/11	15532	Jodi Porepa	0.60	\$ 345.00	0.60	\$ 345.00	Follow up with bank account details.	1
07/04/11	15092	Jeffrey Rosenberg	9.80	\$ 6,860.00	9.80	\$ 6,860.00	Working on forecast and meetings with management.	1
07/04/11	15092	Jeffrey Rosenberg	5.20	\$ 3,640.00	5.20	\$ 3,640.00	Dealing with creditor issues, claims, prepare for meetings on Tuesday regarding [REDACTED]	1
07/05/11	15273	Ana Arevalo	0.40	\$ 44.00	0.40	\$ 44.00	File Administration.	1
07/05/11	15092	Jeffrey Rosenberg	6.30	\$ 4,410.00	6.30	\$ 4,410.00	Prepare for and attend meeting with Stikemans. Attend meeting with [REDACTED] and Stikemans. Work on claims.	1
07/05/11	15092	Jeffrey Rosenberg	6.40	\$ 4,480.00	6.40	\$ 4,480.00	Work on cash flow projections and attend meetings at the company.	1
07/06/11	15532	Jodi Porepa	1.20	\$ 690.00	1.20	\$ 690.00	Follow up with creditor inquiries. Status updates and follow up with FTI team.	1
07/06/11	15092	Jeffrey Rosenberg	3.20	\$ 2,240.00	3.20	\$ 2,240.00	Dealing with claims matters. Dealing with [REDACTED].	1
07/06/11	14798	Gregory Watson	2.00	\$ 1,660.00	2.00	\$ 1,660.00	Calls and follow up calls regarding [REDACTED].	1
07/07/11	15768	Golnaz Haghiri	2.00	\$ 200.00	2.00	\$ 200.00	Administrative duties. Sorting and organizing mails.	1
07/07/11	15768	Golnaz Haghiri	1.50	\$ 150.00	1.50	\$ 150.00	Administrative duties. Preparing cheques for distribution.	1
07/07/11	15532	Jodi Porepa	1.00	\$ 575.00	1.00	\$ 575.00	Follow up on items. Ensure website is updated with recent postings. Coordinate [REDACTED] Winnipeg with [REDACTED] Administration for payments.	1
07/07/11	15092	Jeffrey Rosenberg	5.30	\$ 3,710.00	5.30	\$ 3,710.00	Review of correspondence and respond to creditor requests.	1
07/07/11	15120	Brogan Taylor	3.00	\$ 1,350.00	3.00	\$ 1,350.00	Review claims register and analysis provided by [REDACTED] in regards to [REDACTED]. Conference call with Stikeman Elliott regarding claim summary.	1
07/08/11	15014	Rachel Gillespie	1.00	\$ 435.00	1.00	\$ 435.00	Responding to various vendor and claimant questions.	1
07/08/11	15532	Jodi Porepa	1.40	\$ 805.00	1.40	\$ 805.00	Coordinating [REDACTED] for review of documents next week. Coordinating transfer of [REDACTED]. Follow up on any other inquiries.	1
07/08/11	15092	Jeffrey Rosenberg	1.20	\$ 840.00	1.20	\$ 840.00	Review of correspondence.	1
07/08/11	14798	Gregory Watson	0.50	\$ 415.00	0.50	\$ 415.00	Various matters.	1
07/11/11	15092	Jeffrey Rosenberg	2.10	\$ 1,470.00	2.10	\$ 1,470.00	Dealing with [REDACTED] and creditor matters.	1
07/11/11	15120	Brogan Taylor	3.80	\$ 1,710.00	3.80	\$ 1,710.00	Conference call with Stikeman Elliott and Shaw representative to discuss [REDACTED] and [REDACTED]. Review [REDACTED] s. Call with [REDACTED] in regards to [REDACTED] from August 2010.	1
07/11/11	14798	Gregory Watson	6.50	\$ 5,395.00	6.50	\$ 5,395.00	Touching base regarding subsidiary issues. Dealing with [REDACTED]	1
07/12/11	15532	Jodi Porepa	0.70	\$ 402.50	0.70	\$ 402.50	Kick off call with [REDACTED]	1
07/12/11	15092	Jeffrey Rosenberg	1.70	\$ 1,190.00	1.70	\$ 1,190.00	Dealing with [REDACTED]	1
07/12/11	14798	Gregory Watson	0.50	\$ 415.00	0.50	\$ 415.00	Meeting on general and [REDACTED]	1
07/12/11	14798	Gregory Watson	6.50	\$ 5,395.00	6.50	\$ 5,395.00	Meeting on general and [REDACTED]	1
07/13/11	15092	Jeffrey Rosenberg	1.50	\$ 1,050.00	1.50	\$ 1,050.00	Dealing with [REDACTED] creditor matters.	1
07/13/11	15120	Brogan Taylor	2.00	\$ 900.00	2.00	\$ 900.00	Continue to review reconciliation of [REDACTED]	1
07/14/11	15092	Jeffrey Rosenberg	1.00	\$ 700.00	1.00	\$ 700.00	Review of correspondence.	1

07/14/11	15120	Brogan Taylor	2.50	\$	1,125.00	2.50	\$	1,125.00	1	Continue to reconcile [REDACTED] with Claims Register.
07/15/11	15092	Jeffrey Rosenberg	1.00	\$	700.00	1.00	\$	700.00	1	Begin manual reconciliation of duplicate claimants.
07/15/11	15120	Brogan Taylor	1.50	\$	675.00	1.50	\$	675.00	1	Continue to reconcile [REDACTED] Claim Register.
07/15/11	14798	Gregory Watson	5.00	\$	4,150.00	5.00	\$	4,150.00	1	Update in respect of correspondence, disbursements to date, ongoing creditor issues and claims issues. Meetings and calls in respect of [REDACTED]
07/16/11	15532	Jodi Porepa	1.70	\$	977.50	1.70	\$	977.50	1	Drafting report. Updating bank accounts.
07/16/11	14798	Gregory Watson	5.00	\$	4,150.00	5.00	\$	4,150.00	1	Internal FTI status update meeting on general and [REDACTED]
07/18/11	15092	Jeffrey Rosenberg	8.00	\$	5,600.00	8.00	\$	5,600.00	1	Review of correspondence, review of disbursements, dealing with creditor issues, claims issues. [REDACTED]
07/18/11	15120	Brogan Taylor	1.50	\$	675.00	1.50	\$	675.00	1	Review of disbursements. Query Ascend system and locate physical banking backup documents. Investigate estate accounts and determine the balance in the GIC account for reporting purposes.
07/19/11	15092	Jeffrey Rosenberg	3.20	\$	2,240.00	3.20	\$	2,240.00	1	Dealing with creditor issues, claims issues. [REDACTED]
07/19/11	14798	Gregory Watson	6.00	\$	4,980.00	6.00	\$	4,980.00	1	Update in respect of correspondence, disbursements to date, ongoing creditor issues and claims issues. Meetings and calls in respect of [REDACTED]
07/20/11	15092	Jeffrey Rosenberg	3.40	\$	2,380.00	3.40	\$	2,380.00	1	Dealing with creditor issues, claims issues. Dealing with [REDACTED]
07/20/11	15120	Brogan Taylor	7.00	\$	3,150.00	7.00	\$	3,150.00	1	Complete reconciliation of [REDACTED] file from August 2010.
07/20/11	14798	Gregory Watson	3.50	\$	2,905.00	3.50	\$	2,905.00	1	Various matters.
07/21/11	15092	Jeffrey Rosenberg	3.70	\$	2,590.00	3.70	\$	2,590.00	1	Dealing with creditor issues, claims issues. Dealing with [REDACTED] Work on finalizing financial statements.
07/21/11	15120	Brogan Taylor	2.00	\$	900.00	2.00	\$	900.00	1	Review and update [REDACTED] with additional explanations. Follow up with [REDACTED] in regards to convenience class distributions and arrange for a replacement cheque to be issued and the original cheque to be voided.
07/21/11	14798	Gregory Watson	5.00	\$	4,150.00	5.00	\$	4,150.00	1	Update in respect of correspondence, disbursements to date, ongoing creditor issues and claims issues. Meetings and calls in respect of [REDACTED]
07/22/11	15092	Jeffrey Rosenberg	2.50	\$	1,750.00	2.50	\$	1,750.00	1	Work on foreign subsidiary matters.
07/22/11	14798	Gregory Watson	4.50	\$	3,735.00	4.50	\$	3,735.00	1	Touching base regarding subsidiary issues. Dealing with [REDACTED] s.
07/24/11	15092	Jeffrey Rosenberg	4.50	\$	3,150.00	4.50	\$	3,150.00	1	Dealing with reporting matters. Dealing with foreign subsidiary matters.
07/25/11	15092	Jeffrey Rosenberg	11.40	\$	7,980.00	11.40	\$	7,980.00	1	Follow up on [REDACTED] Dealing with creditor matters. Reporting matters. Dealing with claims reconciliation [REDACTED]
07/25/11	15120	Brogan Taylor	2.00	\$	900.00	2.00	\$	900.00	1	Update and revise [REDACTED]. Review reconciliation and participate on conference call to discuss groupings of claim amounts as per Canwest's old schedule.
07/25/11	14798	Gregory Watson	4.00	\$	3,320.00	4.00	\$	3,320.00	1	Review outstanding [REDACTED] creditor matters, reporting matters. Review of claims reconciliation outstanding items.
07/26/11	15014	Rachel Gillespie	1.00	\$	435.00	1.00	\$	435.00	1	Responding to inquiries.
07/26/11	15092	Jeffrey Rosenberg	11.20	\$	7,840.00	11.20	\$	7,840.00	1	Organizing Information [REDACTED] Dealing with reporting matters. Dealing with creditor matters.
07/26/11	14798	Gregory Watson	3.30	\$	2,739.00	3.30	\$	2,739.00	1	Review outstanding [REDACTED] creditor matters, reporting matters. Review of claims reconciliation outstanding items.
07/27/11	15532	Jodi Porepa	0.50	\$	287.50	0.50	\$	287.50	1	Finalize report with most updated bank account numbers.
07/27/11	15092	Jeffrey Rosenberg	12.50	\$	8,750.00	12.50	\$	8,750.00	1	Dealing with reporting matters. Dealing with [REDACTED] Dealing with creditor matters.

07/27/11	14798	Gregory Watson	5.00	\$	4,150.00	5.00	\$	4,150.00	Review outstanding [REDACTED] s. creditor matters, reporting matters. Review of claims reconciliation outstanding items.	1
07/28/11	15768	Golnaz Haghiri	1.50	\$	150.00	1.50	\$	150.00	Updating the CMI Bank Account summaries.	1
07/28/11	15092	Jeffrey Rosenberg	8.00	\$	5,600.00	8.00	\$	5,600.00	Dealing with reporting matters. Dealing with [REDACTED] Dealing with creditor matters.	1
07/28/11	14798	Gregory Watson	3.00	\$	2,490.00	3.00	\$	2,490.00	Review outstanding [REDACTED] s. creditor matters, reporting matters. Review of claims reconciliation outstanding items.	1
07/29/11	15768	Golnaz Haghiri	2.00	\$	200.00	2.00	\$	200.00	Sorting mail.	1
07/29/11	15092	Jeffrey Rosenberg	6.70	\$	4,690.00	6.70	\$	4,690.00	Review of correspondence and invoices. Work on [REDACTED] Work on claims matters.	1
07/29/11	14798	Gregory Watson	5.00	\$	4,150.00	5.00	\$	4,150.00	Review outstanding [REDACTED] s. creditor matters, reporting matters. Review of claims reconciliation outstanding items.	1
GRAND TOTAL			29.90	\$	156,945.50	29.90	\$	156,945.50		



Critical thinking at the critical time.™

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto ON M5K1G8

Invoice Remittance

CanWest Global Communications Corporation
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

August 31, 2011
FTI Invoice No. 29000099
FTI Job No. 012660.0003
Terms: Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2011

	CAD (\$)
Professional Services.....	\$237,658.00
Expenses.....	<u>\$6,434.92</u>
Total Fees and Expenses.....	\$244,092.92
HST Registration No. 835718024RT0001	<u>\$31,732.08</u>
Total Amount Due this Period.....	\$275,825.00
Previous Balance Due.....	<u>\$451,364.95</u>
Total Amount Due.....	<u><u>\$727,189.95</u></u>

Please Wire Transfer To:

Bank of Nova Scotia
Scotia Plaza, 44 King Street West
Toronto, ONT M5H 1H1
Swift Code: NOSCCATT
Bank Number: 002
Beneficiary: FTI Canada Inc.
Beneficiary account number: 476960861715



Invoice Summary

Critical thinking at the critical time.™

CanWest Global Communications Corporation
c/o FTI Consulting Canada Inc.
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, ON M5K 1G8

August 31, 2011
FTI Invoice No. 29000099
FTI Job No. 012660.0003
Terms Payment on Presentation

Current Invoice Period: Charges Posted through August 31, 2011

Name	Title	Rate	Hours	Total
Gregory Watson	Senior Managing Director	\$830.00	79.0	\$65,570.00
Jeffrey Rosenberg	Managing Director	\$700.00	180.8	\$126,560.00
Jodi Porepa	Director	\$575.00	71.0	\$40,825.00
Peter Taylor	Senior Consultant	\$450.00	4.9	\$2,205.00
Ana Arevalo	Administrative Professional	\$110.00	1.8	\$198.00
Golnaz Haghiri	Administrative Professional	\$100.00	23.0	\$2,300.00
Total Hours and Fees			360.5	\$237,658.00
Subsistence				\$146.57
Supplies				\$32.96
Business Meals				\$44.92
Lodging				\$162.49
Out of Town Meeting Fees				\$1,874.41
Transportation				\$4,173.57
Total Expenses				\$6,434.92
HST Registration No. 835718024RT0001				\$31,732.08
Invoice Total for Current Period				\$275,825.00

Professional	Standard		Amount
	Hours	Rates	
Gregory Watson	79.00	\$ 830	\$ 65,570.00
Jeffrey Rosenberg	180.80	700	126,560.00
Jodi Porepa	71.00	575	40,825.00
Brogan Taylor	4.90	450	2,205.00
Ana Arevalo	1.80	110	198.00
Golnaz Haghiri	23.00	100	2,300.00
Total Hours and Fees	360.50		\$ 237,658.00
Expenses			
Airfare			\$ 3,869.56
Lodging			162.49
Meals – Incurred in Office			44.92
Meals – Out of Office			146.57
Taxi			304.01
Mileage			-
Parking			-
Auto Rental			-
Attenex Data Processing			-
Purchased Services (advertising of CCAA process)			-
Miscellaneous Expenses			1,907.37
Total Expenses			\$ 6,434.92
Total Fees and Expenses			\$ 244,092.92
13% HST #835718024RT0001			\$ 31,732.08
TOTAL DUE AND PAYABLE UPON RECEIPT			\$ 275,825.00